

# **Appendix**

## **U.S. Bureau of Labor Statistics MSA Definitions for North Carolina**

11700 Asheville, NC Metropolitan Statistical Area

Principal City: Asheville

Counties: Buncombe County, Haywood County, Henderson County, Madison County

15500 Burlington, NC Metropolitan Statistical Area

Principal City: Burlington

Counties: Alamance County

16740 Charlotte-Gastonia-Concord, NC-SC Metropolitan Statistical Area

Principal Cities: Charlotte, NC; Gastonia, NC; Concord, NC, Rock Hill, SC

Counties: Anson County, NC; Cabarrus County, NC; Gaston County, NC; Mecklenburg County, NC; Union County, NC, York County, SC

20500 Durham, NC Metropolitan Statistical Area

Principal City: Durham

Counties: Chatham County, Durham County, Orange County, Person County

22180 Fayetteville, NC Metropolitan Statistical Area

Principal City: Fayetteville

Counties: Cumberland County, Hoke County

24660 Greensboro-High Point, NC Metropolitan Statistical Area

Principal Cities: Greensboro, High Point

Counties: Guilford County, Randolph County, Rockingham County

24780 Greenville, NC Metropolitan Statistical Area

Principal Cities: Greenville

Counties: Greene County, Pitt County

25860 Hickory-Lenoir-Morganton, NC Metropolitan Statistical Area

Principal Cities: Hickory, Lenoir, Morganton

Counties: Alexander County, Burke County, Caldwell County, Catawba County

39580 Raleigh-Cary, NC Metropolitan Statistical Area

Principal Cities: Raleigh, Cary

Counties: Franklin County, Johnston County, Wake County

40580 Rocky Mount, NC Metropolitan Statistical Area

Principal City: Rocky Mount

Counties: Edgecombe County, Nash County

48900 Wilmington, NC Metropolitan Statistical Area

Principal City: Wilmington

Counties: Brunswick County, New Hanover County, Pender County

49180 Winston-Salem, NC Metropolitan Statistical Area

Principal City: Winston-Salem

Counties: Davie County, Forsyth County, Stokes County, Yadkin County

## North Carolina Manufacturing Employment Gain/Loss by Sector

Manufacturing Sector	January 2001	January 2008	Gain/(Loss)	Percent
Food Manufacturing 311	50,700	53,600	2,900	5.7
Beverage & Tobacco Manufacturing 312	19,000	14,700	(4,300)	(22.6)
Textile Mills 313	101,700	38,900	(62,800)	(61.8)
Textile Product Mills 314	18,500	9,200	(9,300)	(50.3)
Apparel 315	42,100	15,700	(26,400)	(62.7)
Wood Products 321	29,100	23,900	(5,200)	(17.9)
Paper Manufacturing 322**	22,169	18,727	(3,442)	(15.5)
Printing & Related Support Activities 323	17,800	15,500	(2,300)	(12.9)
Chemical Manufacturing 325	46,100	41,100	(5,000)	(10.8)
Plastics & Rubber Products 326	41,600	33,800	(7,800)	(18.8)
Nonmetallic Mineral Product Mfg 327**	21,614	17,595	(4,019)	(18.6)
Primary Metal Manufacturing 331**	8,271	8,034	(237)	(2.9)
Fabricated Metal Product Manufacturing 332	45,100	40,300	(4,800)	(10.6)
Machinery Manufacturing 333	39,700	33,200	(6,500)	(16.4)
Computer and Electronic Product Manufacturing 334	60,500	41,400	(19,100)	(31.6)
Electrical Equipment, Appliance, & Component Manufacturing 335	41,200	24,400	(16,800)	(40.8)
Transportation Equipment Manufacturing 336	36,100	33,700	(2,400)	(6.6)
Furniture and Related Product Manufacturing 337	77,300	48,700	(28,600)	(37.0)
Miscellaneous Manufacturing 339**	16,830	15,009	(1,821)	(10.8)

\*\*Data only through September 2007

Source: U.S. Bureau of Labor Statistics and the Quarterly Census on Employment and Wages.

## **Capital Expenditures for Plant and Equipment by Individual Manufacturing Sector in North Carolina**

*Inflation-adjusted figures are adjusted to the year 2000.*

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Food Manufacturing 311</u></b>		
1997	\$283,600,000	1.0481	\$297,241,160
1998	\$247,661,000	1.0366	\$256,725,393
1999	\$333,880,000	1.0218	\$341,158,584
2000	\$344,352,000	1	\$344,352,000
2001	\$256,235,000	0.9766	\$250,239,101
2002	\$309,735,000	0.9598	\$297,283,653
2003	\$244,670,000	0.9398	\$229,940,866
2004	\$305,193,000	0.9136	\$278,824,325
2005	\$312,873,000	0.885	\$276,892,605
2006	\$354,565,000	0.8579	\$304,181,314

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Beverage &amp; Tobacco Manufacturing 312</u></b>		
1997	\$341,698,000	1.0481	\$358,133,674
1998	\$149,997,000	1.0366	\$155,486,890
1999	\$165,283,000	1.0218	\$168,886,169
2000	\$126,205,000	1	\$126,205,000
2001	\$135,412,000	0.9766	\$132,243,359
2002	\$165,530,000	0.9598	\$158,875,694
2003	\$187,669,000	0.9398	\$176,371,326
2004	\$323,543,000	0.9136	\$295,588,885
2005	\$336,171,000	0.885	\$297,511,335
2006	\$262,591,000	0.8579	\$225,276,819

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Textile Mills 313</u></b>		
1997	\$811,244,000	1.0481	\$850,264,836
1998	\$769,218,000	1.0366	\$797,371,379
1999	\$752,171,000	1.0218	\$768,568,328
2000	\$659,686,000	1	\$659,686,000
2001	\$520,660,000	0.9766	\$508,476,556
2002	\$360,167,000	0.9598	\$345,688,287
2003	\$262,508,000	0.9398	\$246,705,018
2004	\$180,202,000	0.9136	\$164,632,547
2005	\$186,811,000	0.885	\$165,327,735
2006	\$177,185,000	0.8579	\$152,007,012

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Textile Product Mills 314</u></b>		
1997	\$49,075,000	1.0481	\$51,435,508
1998	\$77,780,000	1.0366	\$80,626,748
1999	\$75,128,000	1.0218	\$76,765,790
2000	\$53,094,000	1	\$53,094,000
2001	\$40,490,000	0.9766	\$39,542,534
2002	\$48,461,000	0.9598	\$46,512,868
2003	\$27,582,000	0.9398	\$25,921,564
2004	\$40,929,000	0.9136	\$37,392,734
2005	\$50,469,000	0.885	\$44,665,065
2006	\$46,325,000	0.8579	\$39,742,218

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Apparel 315</u></b>		
1997	\$134,215,000	1.0481	\$140,670,742
1998	\$116,247,000	1.0366	\$120,501,640
1999	\$151,703,000	1.0218	\$155,010,125
2000	\$135,534,000	1	\$135,534,000
2001	\$115,790,000	0.9766	\$113,080,514
2002	\$74,599,000	0.9598	\$71,600,120
2003	\$59,217,000	0.9398	\$55,652,137
2004	\$53,503,000	0.9136	\$48,880,341
2005	\$52,962,000	0.885	\$46,871,370
2006	\$31,632,000	0.8579	\$27,137,093

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Wood Products 321</u></b>		
1997	\$203,437,000	1.0481	\$213,222,320
1998	\$231,150,000	1.0366	\$239,610,090
1999	\$301,180,000	1.0218	\$307,745,724
2000	\$156,117,000	1	\$156,117,000
2001	\$83,576,000	0.9766	\$81,620,322
2002	\$114,353,000	0.9598	\$109,756,009
2003	\$91,775,000	0.9398	\$86,250,145
2004	\$151,613,000	0.9136	\$138,513,637
2005	\$183,663,000	0.885	\$162,541,755
2006	\$176,328,000	0.8579	\$151,271,791

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Paper Manufacturing 322</u></b>		
1997	\$388,379,000	1.0481	\$407,060,030
1998	\$328,907,000	1.0366	\$340,944,996
1999	\$169,352,000	1.0218	\$173,043,874
2000	\$284,767,000	1	\$284,767,000
2001	\$230,400,000	0.9766	\$225,008,640
2002	\$183,748,000	0.9598	\$176,361,330
2003	\$204,475,000	0.9398	\$192,165,605
2004	\$155,881,000	0.9136	\$142,412,882
2005	\$143,113,000	0.885	\$126,655,005
2006	\$255,745,000	0.8579	\$219,403,636

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Printing &amp; Related Support Activities 323</u></b>		
1997	\$128,918,000	1.0481	\$135,118,956
1998	\$140,383,000	1.0366	\$145,521,018
1999	\$132,992,000	1.0218	\$135,891,226
2000	\$158,228,000	1	\$158,228,000
2001	\$127,092,000	0.9766	\$124,118,047
2002	\$95,462,000	0.9598	\$91,624,428
2003	\$127,230,000	0.9398	\$119,570,754
2004	\$95,106,000	0.9136	\$86,888,842
2005	\$116,225,000	0.885	\$102,859,125
2006	\$100,161,000	0.8579	\$85,928,122

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Chemical Manufacturing 325</u></b>		
1997	\$587,869,000	1.0481	\$616,145,499
1998	\$577,702,000	1.0366	\$598,845,893
1999	\$1,688,197,000	1.0218	\$1,724,999,695
2000	\$786,753,000	1	\$786,753,000
2001	\$695,656,000	0.9766	\$679,377,650
2002	\$833,498,000	0.9598	\$799,991,380
2003	\$870,472,000	0.9398	\$818,069,586
2004	\$616,125,000	0.9136	\$562,891,800
2005	\$646,144,000	0.885	\$571,837,440
2006	\$746,458,000	0.8579	\$640,386,318

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Plastics &amp; Rubber Products 326</u></b>		
1997	\$359,902,000	1.0481	\$377,213,286
1998	\$405,307,000	1.0366	\$420,141,236
1999	\$378,173,000	1.0218	\$386,417,171
2000	\$413,167,000	1	\$413,167,000
2001	\$456,530,000	0.9766	\$445,847,198
2002	\$375,784,000	0.9598	\$360,677,483
2003	\$361,072,000	0.9398	\$339,335,466
2004	\$320,094,000	0.9136	\$292,437,878
2005	\$387,756,000	0.885	\$343,164,060
2006	\$380,581,000	0.8579	\$326,500,440

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Nonmetallic Mineral Product Mfg 327</u></b>		
1997	\$299,370,000	1.0481	\$313,769,697
1998	\$181,802,000	1.0366	\$188,455,953
1999	\$327,668,000	1.0218	\$334,811,162
2000	\$212,093,000	1	\$212,093,000
2001	\$511,918,000	0.9766	\$499,939,119
2002	\$139,839,000	0.9598	\$134,217,472
2003	\$203,330,000	0.9398	\$191,089,534
2004	\$160,549,000	0.9136	\$146,677,566
2005	\$189,832,000	0.885	\$168,001,320
2006	\$188,905,000	0.8579	\$162,061,600

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Primary Metal Manufacturing 331</u></b>		
1997	\$67,404,000	1.0481	\$70,646,132
1998	\$56,717,000	1.0366	\$58,792,842
1999	\$56,582,000	1.0218	\$57,815,488
2000	\$58,011,000	1	\$58,011,000
2001	\$81,521,000	0.9766	\$79,613,409
2002	\$43,737,000	0.9598	\$41,978,773
2003	\$19,695,000	0.9398	\$18,509,361
2004	\$39,638,000	0.9136	\$36,213,277
2005	\$52,331,000	0.885	\$46,312,935
2006	\$114,816,000	0.8579	\$98,500,646

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Fabricated Metal Product Manufacturing 332</u></b>		
1997	\$242,594,000	1.0481	\$254,262,771
1998	\$290,525,000	1.0366	\$301,158,215
1999	\$272,111,000	1.0218	\$278,043,020
2000	\$278,199,000	1	\$278,199,000
2001	\$248,589,000	0.9766	\$242,772,017
2002	\$212,043,000	0.9598	\$203,518,871
2003	\$185,138,000	0.9398	\$173,992,692
2004	\$221,049,000	0.9136	\$201,950,366
2005	\$210,931,000	0.885	\$186,673,935
2006	\$215,210,000	0.8579	\$184,628,659

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Machinery Manufacturing 333</u></b>		
1997	\$303,027,000	1.0481	\$317,602,599
1998	\$300,440,000	1.0366	\$311,436,104
1999	\$318,826,000	1.0218	\$325,776,407
2000	\$322,573,000	1	\$322,573,000
2001	\$242,699,000	0.9766	\$237,019,843
2002	\$199,300,000	0.9598	\$191,288,140
2003	\$152,821,000	0.9398	\$143,621,176
2004	\$166,718,000	0.9136	\$152,313,565
2005	\$206,141,000	0.885	\$182,434,785
2006	\$171,305,000	0.8579	\$146,962,560

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Computer and Electronic Product Manufacturing 334</u></b>		
1997	\$290,384,000	1.0481	\$304,351,470
1998	\$246,217,000	1.0366	\$255,228,542
1999	\$744,951,000	1.0218	\$761,190,932
2000	\$537,288,000	1	\$537,288,000
2001	\$295,821,000	0.9766	\$288,898,789
2002	\$443,900,000	0.9598	\$426,055,220
2003	\$332,539,000	0.9398	\$312,520,152
2004	\$207,899,000	0.9136	\$189,936,526
2005	\$277,096,000	0.885	\$245,229,960
2006	\$432,944,000	0.8579	\$371,422,658

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Electrical Equipment, Appliance, &amp; Component Manufacturing 335</u></b>		
1997	\$219,549,000	1.0481	\$230,109,307
1998	\$238,227,000	1.0366	\$246,946,108
1999	\$352,039,000	1.0218	\$359,713,450
2000	\$281,433,000	1	\$281,433,000
2001	\$233,162,000	0.9766	\$227,706,009
2002	\$192,690,000	0.9598	\$184,943,862
2003	\$197,643,000	0.9398	\$185,744,891
2004	\$125,541,000	0.9136	\$114,694,258
2005	\$130,799,000	0.885	\$115,757,115
2006	\$164,307,000	0.8579	\$140,958,975

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Transportation Equipment Manufacturing 336</u></b>		
1997	\$248,023,000	1.0481	\$259,952,906
1998	\$291,034,000	1.0366	\$301,685,844
1999	\$254,640,000	1.0218	\$260,191,152
2000	\$264,735,000	1	\$264,735,000
2001	\$706,689,000	0.9766	\$690,152,477
2002	\$387,080,000	0.9598	\$371,519,384
2003	\$363,699,000	0.9398	\$341,804,320
2004	\$251,863,000	0.9136	\$230,102,037
2005	\$410,244,000	0.885	\$363,065,940
2006	\$384,811,000	0.8579	\$330,129,357

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Furniture and Related Product Manufacturing 337</u></b>		
1997	\$149,313,000	1.0481	\$156,494,955
1998	\$181,316,000	1.0366	\$187,952,166
1999	\$172,292,000	1.0218	\$176,047,966
2000	\$162,909,000	1	\$162,909,000
2001	\$139,573,000	0.9766	\$136,306,992
2002	\$147,399,000	0.9598	\$141,473,560
2003	\$80,339,000	0.9398	\$75,502,592
2004	\$76,008,000	0.9136	\$69,440,909
2005	\$72,959,000	0.885	\$64,568,715
2006	\$72,439,000	0.8579	\$62,145,418

	Nominal Capital Expenditures for Plant and Equipment	Inflation Adjusted Multiplier	Inflation-Adjusted Capital Expenditures for Plant and Equipment
<b><u>Year</u></b>	<b><u>Miscellaneous Manufacturing 339</u></b>		
1997	\$96,068,000	1.0481	\$100,688,871
1998	\$89,488,000	1.0366	\$92,763,261
1999	\$104,263,000	1.0218	\$106,535,933
2000	\$103,967,000	1	\$103,967,000
2001	\$75,826,000	0.9766	\$74,051,672
2002	\$81,691,000	0.9598	\$78,407,022
2003	\$65,871,000	0.9398	\$61,905,566
2004	\$129,115,000	0.9136	\$117,959,464
2005	\$90,900,000	0.885	\$80,446,500
2006	\$100,348,000	0.8579	\$86,088,549

Source: U.S. Census Bureau Annual Survey of Manufactures (ASM) and STATS Indiana.

# The Recent Jobs Record in the States

Rank	(States: 1,000 of jobs)	----- January of Each Year -----			Change: 2008/2007		Change: 2008/2001	
		2001	2007	2008	1,000	(PERCENT)	1,000	(PERCENT)
1	Michigan.....	4,511.7	4,186.2	4,139.0	-47.2	-1.1%	-372.7	-8.3%
2	Ohio.....	5,488.3	5,324.2	5,320.1	-4.1	-0.1%	-168.2	-3.1%
3	Massachusetts.....	3,317.0	3,198.5	3,221.9	23.4	0.7%	-95.1	-2.9%
4	Illinois.....	5,906.2	5,843.2	5,881.2	38.0	0.7%	-25.0	-0.4%
5	Connecticut.....	1,665.2	1,666.5	1,679.2	12.7	0.8%	14.0	0.8%
6	New York.....	8,523.9	8,532.9	8,618.2	85.3	1.0%	94.3	1.1%
7	Vermont.....	301.7	305.8	305.7	-0.1	-0.0%	4.0	1.3%
8	Wisconsin.....	2,770.7	2,814.4	2,809.0	-5.4	-0.2%	38.3	1.4%
9	Indiana.....	2,901.7	2,921.6	2,941.9	20.3	0.7%	40.2	1.4%
10	Maine.....	588.5	596.1	597.0	0.9	0.2%	8.5	1.4%
11	Louisiana.....	1,897.3	1,876.5	1,925.3	48.8	2.6%	28.0	1.5%
12	Mississippi.....	1,128.8	1,138.4	1,147.3	8.9	0.8%	18.5	1.6%
13	Pennsylvania.....	5,613.1	5,679.4	5,707.3	27.9	0.5%	94.2	1.7%
14	Rhode Island.....	468.4	481.9	476.4	-5.5	-1.1%	8.0	1.7%
15	Missouri.....	2,688.3	2,729.0	2,743.7	14.7	0.5%	55.4	2.1%
16	New Jersey.....	3,922.5	3,993.6	4,008.0	14.4	0.4%	85.5	2.2%
17	Kansas.....	1,330.1	1,341.2	1,362.5	21.3	1.6%	32.4	2.4%
18	Minnesota.....	2,648.8	2,711.4	2,725.9	14.5	0.5%	77.1	2.9%
19	Tennessee.....	2,673.4	2,744.9	2,754.8	9.9	0.4%	81.4	3.0%
20	West Virginia.....	719.0	740.5	741.2	0.7	0.1%	22.2	3.1%
21	New Hampshire.....	622.1	632.0	641.6	9.6	1.5%	19.5	3.1%
22	California.....	14,513.5	14,938.0	14,975.1	37.1	0.2%	461.6	3.2%
23	Iowa.....	1,446.7	1,482.6	1,493.2	10.6	0.7%	46.5	3.2%
24	Kentucky.....	1,791.5	1,830.8	1,854.9	24.1	1.3%	63.4	3.5%
25	Delaware.....	410.9	425.8	427.6	1.8	0.4%	16.7	4.1%
	<b>US Totals.....</b>	<b>132,469</b>	<b>137,108</b>	<b>138,056</b>	<b>948</b>	<b>0.7%</b>	<b>5,587</b>	<b>4.2%</b>
26	Arkansas.....	1,139.8	1,184.9	1,190.3	5.4	0.5%	50.5	4.4%
27	Colorado.....	2,210.5	2,262.6	2,314.6	52.0	2.3%	104.1	4.7%
28	Georgia.....	3,931.3	4,094.3	4,135.9	41.6	1.0%	204.6	5.2%
29	Alabama.....	1,894.4	1,974.9	1,997.5	22.6	1.1%	103.1	5.4%
30	Nebraska.....	901.3	938.1	956.2	18.1	1.9%	54.9	6.1%
31	Oklahoma.....	1,467.5	1,528.8	1,558.0	29.2	1.9%	90.5	6.2%
32	North Carolina.....	3,884.8	4,053.7	4,131.6	77.9	1.9%	246.8	6.4%
33	Maryland.....	2,415.0	2,550.8	2,571.6	20.8	0.8%	156.6	6.5%
34	South Carolina.....	1,808.5	1,904.3	1,931.5	27.2	1.4%	123.0	6.8%
35	Virginia.....	3,472.6	3,699.8	3,718.2	18.4	0.5%	245.6	7.1%
36	Oregon.....	1,593.1	1,688.3	1,707.9	19.6	1.2%	114.8	7.2%
	District of Columbia....	640.7	681.8	691.0	9.2	1.3%	50.3	7.9%
37	South Dakota.....	369.2	391.9	399.0	7.1	1.8%	29.8	8.1%
38	Washington.....	2,670.9	2,843.3	2,909.4	66.1	2.3%	238.5	8.9%
39	Texas.....	9,423.5	10,106.1	10,374.8	268.7	2.7%	951.3	10.1%
40	North Dakota.....	322.5	348.5	356.2	7.7	2.2%	33.7	10.4%
41	New Mexico.....	739.8	824.4	828.8	4.4	0.5%	89.0	12.0%
42	Alaska.....	264.8	296.3	298.4	2.1	0.7%	33.6	12.7%
43	Florida.....	7,096.7	8,010.9	8,008.0	-2.9	-0.0%	911.3	12.8%
44	Hawaii.....	546.9	614.9	621.9	7.0	1.1%	75.0	13.7%
45	Montana.....	379.8	427.0	434.4	7.4	1.7%	54.6	14.4%
46	Idaho.....	549.3	628.2	636.4	8.2	1.3%	87.1	15.9%
47	Utah.....	1,069.2	1,219.2	1,251.0	31.8	2.6%	181.8	17.0%
48	Arizona.....	2,239.4	2,630.7	2,647.1	16.4	0.6%	407.7	18.2%
49	Wyoming.....	233.1	275.1	283.5	8.4	3.1%	50.4	21.6%
50	Nevada.....	1,033.8	1,268.2	1,277.4	9.2	0.7%	243.6	23.6%

US Dept. of Labor, BLS and MBG Information Services

# The Cost in Jobs of China Trade Deficits: 2000-'07

Worsening Trade Losses Just Since 2000 Cost 1 Million Jobs

Adjusted for productivity and population changes	Goods Balance: China		Jobs Lost to China Deficit		Jobs Effect
	2000	2007	2000	2007	2000-'07
	\$ Billions		Number of Jobs		Change
United States.....	-\$83,971	-\$256,269	-945,983	-1,961,242	-1,015,259
California.....	-10,118	-31,057	-113,990	-237,681	-123,692
Texas.....	-6,234	-20,310	-70,226	-155,434	-85,209
Florida.....	-4,776	-15,507	-53,801	-118,676	-64,875
New York.....	-5,653	-16,396	-63,681	-125,480	-61,799
Georgia.....	-2,449	-8,110	-27,592	-62,063	-34,471
North Carolina.....	-2,404	-7,699	-27,085	-58,918	-31,833
Illinois.....	-3,701	-10,920	-41,699	-83,572	-41,872
Arizona.....	-1,538	-5,386	-17,322	-41,217	-23,895
Pennsylvania.....	-3,656	-10,563	-41,184	-80,842	-39,658
Ohio.....	-3,382	-9,743	-38,095	-74,562	-36,466
Virginia.....	-2,114	-6,552	-23,818	-50,147	-26,329
Michigan.....	-2,962	-8,557	-33,373	-65,490	-32,117
New Jersey.....	-2,509	-7,380	-28,266	-56,479	-28,213
Washington.....	-1,759	-5,496	-19,817	-42,060	-22,243
Tennessee.....	-1,697	-5,231	-19,119	-40,033	-20,914
Colorado.....	-1,288	-4,131	-14,509	-31,611	-17,102
Indiana.....	-1,813	-5,391	-20,421	-41,259	-20,838
Missouri.....	-1,668	-4,995	-18,793	-38,223	-19,430
Maryland.....	-1,580	-4,774	-17,803	-36,532	-18,729
Wisconsin.....	-1,599	-4,759	-18,016	-36,424	-18,407
South Carolina.....	-1,197	-3,745	-13,488	-28,660	-15,172
Minnesota.....	-1,468	-4,416	-16,541	-33,797	-17,256
Massachusetts.....	-1,893	-5,480	-21,331	-41,938	-20,608
Nevada.....	-601	-2,180	-6,766	-16,681	-9,914
Oregon.....	-1,021	-3,184	-11,502	-24,367	-12,865
Alabama.....	-1,325	-3,932	-14,924	-30,092	-15,168
Kentucky.....	-1,205	-3,604	-13,573	-27,579	-14,006
Utah.....	-668	-2,248	-7,524	-17,201	-9,677
Oklahoma.....	-1,028	-3,073	-11,579	-23,521	-11,942
Connecticut.....	-1,015	-2,976	-11,438	-22,773	-11,335
Arkansas.....	-797	-2,409	-8,979	-18,433	-9,454
Mississippi.....	-848	-2,480	-9,549	-18,979	-9,430
Iowa.....	-871	-2,539	-9,816	-19,429	-9,613
Kansas.....	-801	-2,359	-9,027	-18,050	-9,023
Louisiana.....	-1,330	-3,648	-14,981	-27,916	-12,935
New Mexico.....	-542	-1,674	-6,104	-12,809	-6,705
Idaho.....	-387	-1,274	-4,356	-9,750	-5,393
Nebraska.....	-510	-1,508	-5,743	-11,539	-5,795
New Hampshire.....	-369	-1,118	-4,158	-8,556	-4,398
West Virginia.....	-538	-1,540	-6,058	-11,782	-5,725
Hawaii.....	-361	-1,090	-4,062	-8,345	-4,283
Maine.....	-380	-1,119	-4,282	-8,565	-4,283
Delaware.....	-234	-735	-2,636	-5,623	-2,987
Montana.....	-269	-814	-3,028	-6,228	-3,200
Rhode Island.....	-313	-899	-3,523	-6,878	-3,356
South Dakota.....	-225	-676	-2,533	-5,177	-2,644
Alaska.....	-187	-581	-2,103	-4,444	-2,341
Wyoming.....	-147	-444	-1,656	-3,400	-1,744
District of Columbia.....	-170	-500	-1,917	-3,825	-1,908
Vermont.....	-181	-528	-2,045	-4,040	-1,995
North Dakota.....	-191	-544	-2,150	-4,160	-2,010

State trade balances are allocated as share of national population each year.  
US Dept. of Commerce, Bureau of the Census and MBG Information Services

## The Median Income of Households: 2000 to 2006

Household Incomes Constant 2006 Prices	--- Median Incomes ---		Percent of US Median		Change: 2000 to 2006	
	2000	2006	2000	2006	Dollars	Percent
Missouri.....	\$52,800	\$44,579	107.4%	92.5%	-\$8,221	-15.6%
Mississippi.....	40,158	34,733	81.7%	72.1%	-5,425	-13.5%
Minnesota.....	63,518	56,211	129.2%	116.6%	-7,307	-11.5%
North Carolina.....	44,862	39,797	91.3%	82.6%	-5,065	-11.3%
Delaware.....	58,968	52,438	119.9%	108.8%	-6,530	-11.1%
South Carolina.....	43,988	39,617	89.5%	82.2%	-4,371	-9.9%
Illinois.....	53,933	48,671	109.7%	101.0%	-5,262	-9.8%
Alaska.....	61,874	56,418	125.9%	117.0%	-5,456	-8.8%
Ohio.....	50,301	45,900	102.3%	95.2%	-4,401	-8.7%
Michigan.....	53,286	48,647	108.4%	100.9%	-4,639	-8.7%
Alabama.....	41,475	37,952	84.4%	78.7%	-3,523	-8.5%
Kentucky.....	42,460	39,485	86.4%	81.9%	-2,975	-7.0%
Oregon.....	49,759	47,091	101.2%	97.7%	-2,668	-5.4%
Kansas.....	48,073	45,552	97.8%	94.5%	-2,521	-5.2%
Indiana.....	47,845	45,407	97.3%	94.2%	-2,438	-5.1%
Texas.....	45,204	43,307	91.9%	89.8%	-1,897	-4.2%
North Dakota.....	42,145	41,047	85.7%	85.2%	-1,098	-2.6%
New Mexico.....	41,088	40,028	83.6%	83.0%	-1,060	-2.6%
Nevada.....	53,574	52,282	109.0%	108.5%	-1,292	-2.4%
Wisconsin.....	52,790	51,692	107.4%	107.2%	-1,098	-2.1%
<b>US.....</b>	<b>\$49,163</b>	<b>\$48,201</b>	<b>100.0%</b>	<b>100.0%</b>	<b>-962</b>	<b>-2.0%</b>
Utah.....	55,672	54,628	113.2%	113.3%	-1,044	-1.9%
Pennsylvania.....	49,380	48,477	100.4%	100.6%	-903	-1.8%
Nebraska.....	48,882	48,145	99.4%	99.9%	-737	-1.5%
Colorado.....	56,480	55,697	114.9%	115.6%	-783	-1.4%
Maryland.....	63,851	63,668	129.9%	132.1%	-183	-0.3%
Arizona.....	46,579	46,657	94.7%	96.8%	78	0.2%
Hawaii.....	60,351	60,470	122.8%	125.5%	119	0.2%
Iowa.....	47,993	48,126	97.6%	99.8%	133	0.3%
Florida.....	45,493	45,676	92.5%	94.8%	183	0.4%
District of Columbia.....	48,263	48,477	98.2%	100.6%	214	0.4%
Georgia.....	49,058	49,344	99.8%	102.4%	286	0.6%
California.....	54,813	55,319	111.5%	114.8%	506	0.9%
Massachusetts.....	54,739	55,330	111.3%	114.8%	591	1.1%
New York.....	47,704	48,222	97.0%	100.0%	518	1.1%
Wyoming.....	46,398	47,041	94.4%	97.6%	643	1.4%
Louisiana.....	35,965	36,488	73.2%	75.7%	523	1.5%
Tennessee.....	39,920	40,693	81.2%	84.4%	773	1.9%
Oklahoma.....	37,972	38,838	77.2%	80.6%	866	2.3%
Virginia.....	55,219	57,119	112.3%	118.5%	1,900	3.4%
New Hampshire.....	59,625	61,970	121.3%	128.6%	2,345	3.9%
Maine.....	43,632	45,642	88.7%	94.7%	2,010	4.6%
Idaho.....	44,036	46,213	89.6%	95.9%	2,177	4.9%
Connecticut.....	58,742	62,404	119.5%	129.5%	3,662	6.2%
South Dakota.....	42,706	45,427	86.9%	94.2%	2,721	6.4%
Arkansas.....	34,770	37,057	70.7%	76.9%	2,287	6.6%
Montana.....	38,376	41,105	78.1%	85.3%	2,729	7.1%
Rhode Island.....	49,405	53,736	100.5%	111.5%	4,331	8.8%
Washington.....	49,789	54,723	101.3%	113.5%	4,934	9.9%
West Virginia.....	34,435	38,419	70.0%	79.7%	3,984	11.6%
Vermont.....	46,357	51,981	94.3%	107.8%	5,624	12.1%
New Jersey.....	59,015	68,059	120.0%	141.2%	9,044	15.3%

US Department of Commerce, Bureau of the Census and MBG Information Services

## Compensation in North Carolina; Replacing High Wage With Low Wage Jobs

Code	Industry	Avg Compensation		Compensation vs Mfging		Change in jobs: 2001-'06	
		2001	2006	2001	2006	Number	Percent
81	<b>Farm wage and salary employment.....</b>	\$19,955	\$23,681	-56.1%	-59.5%	-3,680	-13.7%
82	<b>Nonfarm wage and salary employment.....</b>	38,036	46,144	-16.3%	-21.1%	201,558	4.9%
90	<b>Private wage and salary.....</b>	37,394	44,604	-17.7%	-23.8%	137,636	4.1%
100	<b>Forestry, fishing, related activities.....</b>	20,717	26,371	-54.4%	-54.9%	-859	-4.8%
101	Forestry and logging.....	28,717	35,199	-36.8%	-39.8%	-914	-18.8%
102	Fishing, hunting, and trapping.....	17,682	27,168	-61.1%	-53.6%	-229	-69.4%
103	Agriculture and forestry support.....	17,732	23,680	-61.0%	-59.5%	284	2.2%
200	<b>Mining.....</b>	55,246	78,205	21.6%	33.6%	-508	-11.8%
202	Mining (except oil and gas).....	53,762	79,832	18.3%	36.4%	-129	-3.5%
300	<b>Utilities.....</b>	N/A	94,231	N/A	61.0%	-1,692	-11.3%
400	<b>Construction.....</b>	38,296	45,034	-15.7%	-23.0%	17,059	7.2%
401	Construction of buildings.....	43,472	53,447	-4.4%	-8.7%	1,510	2.6%
402	Heavy and civil engineering construction.....	40,814	49,392	-10.2%	-15.6%	-2,712	-7.1%
403	Specialty trade contractors.....	35,528	40,978	-21.8%	-30.0%	18,261	12.8%
500	<b>Manufacturing.....</b>	45,449	58,516	0.0%	0.0%	-146,276	-20.7%
510	Durable goods manufacturing.....	48,754	60,653	7.3%	3.7%	-60,008	-16.7%
511	Wood product manufacturing.....	34,207	41,152	-24.7%	-29.7%	-938	-3.2%
512	Nonmetallic mineral product manufacturing.....	45,543	54,327	0.2%	-7.2%	-3,946	-18.3%
513	Primary metal manufacturing.....	49,976	70,078	10.0%	19.8%	337	4.4%
514	Fabricated metal product manufacturing.....	42,629	51,743	-6.2%	-11.6%	-1,764	-4.1%
515	Machinery manufacturing.....	47,870	63,112	5.3%	7.9%	-5,300	-14.1%
516	Computer/electronic product manufacturing.....	83,895	104,723	84.6%	79.0%	-17,320	-29.8%
517	Electrical equipment/appliance manufacturing..	49,211	63,516	8.3%	8.5%	-12,941	-33.8%
518	Motor vehicles, bodies/trailers/parts mfging.....	53,995	66,385	18.8%	13.4%	-389	-1.4%
519	Other transportation equipment manufacturing.....	48,787	71,794	7.3%	22.7%	1,979	31.4%
521	Furniture and related product manufacturing....	30,705	37,976	-32.4%	-35.1%	-18,336	-25.6%
522	Miscellaneous manufacturing.....	40,776	57,918	-10.3%	-1.0%	-1,390	-8.1%
530	Nondurable goods manufacturing.....	42,042	56,078	-7.5%	-4.2%	-86,268	-24.8%
531	Food manufacturing.....	30,580	36,998	-32.7%	-36.8%	410	0.8%
532	Beverage and tobacco product manufacturing..	69,454	104,654	52.8%	78.8%	-3,733	-20.5%
533	Textile mills.....	32,726	40,083	-28.0%	-31.5%	-43,224	-46.4%
534	Textile product mills.....	31,437	37,582	-30.8%	-35.8%	-6,882	-40.2%
535	Apparel manufacturing.....	29,988	44,249	-34.0%	-24.4%	-19,218	-46.8%
536	Leather and allied product manufacturing.....	33,296	35,012	-26.7%	-40.2%	-443	-36.5%
537	Paper manufacturing.....	51,182	62,074	12.6%	6.1%	-2,710	-12.4%
538	Printing and related support activities.....	40,976	49,542	-9.8%	-15.3%	-1,759	-10.0%
539	Petroleum and coal products manufacturing.....	51,425	77,036	13.1%	31.6%	-196	-15.7%
541	Chemical manufacturing.....	70,069	95,143	54.2%	62.6%	-6,198	-12.8%
542	Plastics and rubber products manufacturing.....	44,757	52,434	-1.5%	-10.4%	-2,315	-6.3%
600	<b>Wholesale trade.....</b>	50,825	62,956	11.8%	7.6%	17,993	11.1%
700	<b>Retail trade.....</b>	24,290	27,667	-46.6%	-52.7%	8,251	1.8%
701	Motor vehicle and parts dealers.....	39,766	43,745	-12.5%	-25.2%	4,469	7.6%
702	Furniture and home furnishings stores.....	30,002	31,866	-34.0%	-45.5%	2,422	13.3%
703	Electronics and appliance stores.....	41,437	39,623	-8.8%	-32.3%	-855	-5.2%
704	Building material and garden supply stores.....	29,394	33,343	-35.3%	-43.0%	5,144	13.1%
705	Food and beverage stores.....	18,183	21,337	-60.0%	-63.5%	-13,754	-15.7%
706	Health and personal care stores.....	26,943	33,233	-40.7%	-43.2%	4,606	17.1%
707	Gasoline stations.....	17,717	19,554	-61.0%	-66.6%	496	1.7%
708	Clothing and clothing accessories stores.....	17,437	17,711	-61.6%	-69.7%	2,787	7.4%
709	Sporting goods, hobby, book and music stores..	17,987	19,590	-60.4%	-66.5%	12	0.1%
711	General merchandise stores.....	18,067	22,302	-60.2%	-61.9%	8,918	10.4%
712	Miscellaneous store retailers.....	23,906	25,271	-47.4%	-56.8%	-4,453	-14.0%
713	Nonstore retailers.....	30,896	38,967	-32.0%	-33.4%	-1,541	-14.1%
800	<b>Transportation and warehousing.....</b>	43,156	48,053	-5.0%	-17.9%	-4,008	-3.2%
801	Air transportation.....	60,081	55,663	32.2%	-4.9%	-5,543	-31.8%
802	Rail transportation.....	77,827	87,252	71.2%	49.1%	111	4.4%
803	Water transportation.....	290,004	105,890	538.1%	81.0%	396	148.9%
804	Truck transportation.....	41,370	48,936	-9.0%	-16.4%	-2,432	-4.6%
805	Transit and ground passenger transportation.....	26,175	32,152	-42.4%	-45.1%	565	12.3%
806	Pipeline transportation.....	66,161	95,785	45.6%	63.7%	-22	-15.4%

## Compensation in North Carolina; Replacing High Wage With Low Wage Jobs

Code	Industry	Avg Compensation		Compensation vs Mfging		Change in jobs: 2001-'06	
		2001	2006	2001	2006	Number	Percent
807	Scenic and sightseeing transportation.....	22,688	24,726	-50.1%	-57.7%	57	15.0%
808	Support activities for transportation.....	45,650	47,465	0.4%	-18.9%	1,474	11.9%
809	Couriers and messengers.....	32,363	43,776	-28.8%	-25.2%	150	1.0%
811	Warehousing and storage.....	35,178	41,844	-22.6%	-28.5%	1,236	6.9%
900	<b>Information.....</b>	<b>N/A</b>	<b>66,135</b>	<b>N/A</b>	<b>13.0%</b>	<b>-7,701</b>	<b>-9.5%</b>
901	Publishing industries, except Internet.....	49,143	61,704	8.1%	5.4%	-844	-3.7%
902	Motion picture and sound recording industries...	17,409	20,307	-61.7%	-65.3%	-201	-4.2%
903	Broadcasting, except Internet.....	47,885	59,950	5.4%	2.5%	1,648	17.4%
904	Internet publishing and broadcasting.....	N/A	76,609	N/A	30.9%	324	115.7%
905	Telecommunications.....	59,727	71,666	31.4%	22.5%	-6,509	-22.1%
906	ISPs, search portals, and data processing.....	66,166	87,249	45.6%	49.1%	-3,521	-23.6%
907	Other information services.....	62,576	68,818	37.7%	17.6%	192	31.7%
1000	<b>Finance and insurance.....</b>	<b>61,879</b>	<b>85,114</b>	<b>36.2%</b>	<b>45.5%</b>	<b>16,252</b>	<b>11.6%</b>
1001	Monetary authorities - central bank.....	N/A	76,036	N/A	29.9%	419	98.6%
1002	Credit intermediation and related activities.....	57,038	85,132	25.5%	45.5%	9,976	12.6%
1003	Securities, commodity contracts, investments....	130,246	130,141	186.6%	122.4%	4,390	37.9%
1004	Insurance carriers and related activities.....	53,173	70,177	17.0%	19.9%	1,331	2.8%
1005	Funds, trusts, and other financial vehicles.....	N/A	112,730	N/A	92.6%	152	22.4%
1100	<b>Real estate and rental and leasing.....</b>	<b>32,717</b>	<b>41,913</b>	<b>-28.0%</b>	<b>-28.4%</b>	<b>5,708</b>	<b>11.7%</b>
1101	Real estate.....	34,658	44,496	-23.7%	-24.0%	6,018	19.1%
1102	Rental and leasing services.....	28,812	35,401	-36.6%	-39.5%	-390	-2.3%
1103	Lessors of nonfinancial intangible assets.....	63,006	86,099	38.6%	47.1%	80	49.1%
1200	<b>Professional and technical services.....</b>	<b>56,244</b>	<b>65,055</b>	<b>23.8%</b>	<b>11.2%</b>	<b>23,434</b>	<b>14.7%</b>
1300	<b>Management of companies and enterprises....</b>	<b>72,789</b>	<b>94,953</b>	<b>60.2%</b>	<b>62.3%</b>	<b>7,880</b>	<b>12.8%</b>
1400	<b>Administrative and waste services.....</b>	<b>23,856</b>	<b>29,372</b>	<b>-47.5%</b>	<b>-49.8%</b>	<b>30,088</b>	<b>14.5%</b>
1401	Administrative and support services.....	23,452	28,938	-48.4%	-50.5%	29,026	14.4%
1402	Waste management and remediation services..	37,472	43,586	-17.6%	-25.5%	1,062	17.7%
1500	<b>Educational services.....</b>	<b>31,977</b>	<b>35,065</b>	<b>-29.6%</b>	<b>-40.1%</b>	<b>19,087</b>	<b>35.4%</b>
1600	<b>Health care and social assistance.....</b>	<b>36,519</b>	<b>41,016</b>	<b>-19.6%</b>	<b>-29.9%</b>	<b>84,273</b>	<b>23.9%</b>
1601	Ambulatory health care services.....	51,809	53,342	14.0%	-8.8%	40,852	32.6%
1602	Hospitals.....	40,445	50,289	-11.0%	-14.1%	10,652	12.1%
1603	Nursing and residential care facilities.....	21,229	25,182	-53.3%	-57.0%	13,917	16.8%
1604	Social assistance.....	18,986	22,116	-58.2%	-62.2%	18,852	33.2%
1700	<b>Arts, entertainment, and recreation.....</b>	<b>27,229</b>	<b>33,877</b>	<b>-40.1%</b>	<b>-42.1%</b>	<b>3,813</b>	<b>8.0%</b>
1701	Performing arts and spectator sports.....	53,963	78,280	18.7%	33.8%	148	1.3%
1702	Museums, historical sites, zoos, and parks.....	22,632	27,511	-50.2%	-53.0%	458	20.8%
1703	Amusement, gambling, and recreation.....	18,776	20,864	-58.7%	-64.3%	3,207	9.3%
1800	<b>Accommodation and food services.....</b>	<b>14,395</b>	<b>16,271</b>	<b>-68.3%</b>	<b>-72.2%</b>	<b>50,293</b>	<b>17.8%</b>
1801	Accommodation.....	20,111	23,141	-55.8%	-60.5%	920	2.4%
1802	Food services and drinking places.....	13,493	15,348	-70.3%	-73.8%	49,373	20.2%
1900	<b>Other services, except public administration..</b>	<b>23,840</b>	<b>27,381</b>	<b>-47.5%</b>	<b>-53.2%</b>	<b>15,028</b>	<b>8.6%</b>
1901	Repair and maintenance.....	30,898	35,784	-32.0%	-38.8%	466	1.3%
1902	Personal and laundry services.....	25,497	26,788	-43.9%	-54.2%	-132	-0.4%
1903	Membership associations and organizations.....	24,408	29,599	-46.3%	-49.4%	11,078	14.0%
1904	Private households.....	9,815	10,721	-78.4%	-81.7%	3,616	14.3%
2000	<b>Government and government enterprises.....</b>	<b>40,903</b>	<b>52,741</b>	<b>-10.0%</b>	<b>-9.9%</b>	<b>63,922</b>	<b>8.5%</b>
2001	Federal, civilian.....	65,145	85,581	43.3%	46.3%	2,080	3.4%
2002	Military.....	45,623	74,043	0.4%	26.5%	8,010	6.7%
2010	State and local.....	37,344	45,099	-17.8%	-22.9%	53,832	9.5%
2011	State government.....	37,973	46,275	-16.4%	-20.9%	18,650	10.5%
2012	Local government.....	37,059	44,559	-18.5%	-23.9%	35,182	9.0%

US Department of Commerce and MBG Information Services

## Compensation in North Carolina; Replacing High Wage With Low Wage Jobs

Code	Industry	Avg Compensation		Compensation vs Mfging		Change in jobs: 2001-'06	
		2001	2006	2001	2006	Number	Percent
1003	Securities, commodity contracts, investments....	\$130,246	\$130,141	186.6%	122.4%	4,390	37.9%
1005	Funds, trusts, and other financial vehicles.....	N/A	112,730	N/A	92.6%	152	22.4%
803	Water transportation.....	290,004	105,890	538.1%	81.0%	396	148.9%
516	Computer/electronic product manufacturing.....	83,895	104,723	84.6%	79.0%	-17,320	-29.8%
532	Beverage and tobacco product manufacturing..	69,454	104,654	52.8%	78.8%	-3,733	-20.5%
806	Pipeline transportation.....	66,161	95,785	45.6%	63.7%	-22	-15.4%
541	Chemical manufacturing.....	70,069	95,143	54.2%	62.6%	-6,198	-12.8%
1300	<b>Management of companies and enterprises....</b>	72,789	94,953	60.2%	62.3%	7,880	12.8%
300	<b>Utilities.....</b>	N/A	94,231	N/A	61.0%	-1,692	-11.3%
906	ISPs, search portals, and data processing.....	66,166	87,249	45.6%	49.1%	-3,521	-23.6%
802	Rail transportation.....	77,827	87,252	71.2%	49.1%	111	4.4%
1103	Lessors of nonfinancial intangible assets.....	63,006	86,099	38.6%	47.1%	80	49.1%
2001	Federal, civilian.....	65,145	85,581	43.3%	46.3%	2,080	3.4%
1002	Credit intermediation and related activities.....	57,038	85,132	25.5%	45.5%	9,976	12.6%
1000	<b>Finance and insurance.....</b>	61,879	85,114	36.2%	45.5%	16,252	11.6%
202	Mining (except oil and gas).....	53,762	79,832	18.3%	36.4%	-129	-3.5%
1701	Performing arts and spectator sports.....	53,963	78,280	18.7%	33.8%	148	1.3%
200	<b>Mining.....</b>	55,246	78,205	21.6%	33.6%	-508	-11.8%
539	Petroleum and coal products manufacturing.....	51,425	77,036	13.1%	31.6%	-196	-15.7%
904	Internet publishing and broadcasting.....	N/A	76,609	N/A	30.9%	324	115.7%
1001	Monetary authorities - central bank.....	N/A	76,036	N/A	29.9%	419	98.6%
2002	Military.....	45,623	74,043	0.4%	26.5%	8,010	6.7%
519	Other transportation equipment manufacturing..	48,787	71,794	7.3%	22.7%	1,979	31.4%
905	Telecommunications.....	59,727	71,666	31.4%	22.5%	-6,509	-22.1%
1004	Insurance carriers and related activities.....	53,173	70,177	17.0%	19.9%	1,331	2.8%
513	Primary metal manufacturing.....	49,976	70,078	10.0%	19.8%	337	4.4%
907	Other information services.....	62,576	68,818	37.7%	17.6%	192	31.7%
518	Motor vehicles, bodies/trailers/parts mfging.....	53,995	66,385	18.8%	13.4%	-389	-1.4%
900	<b>Information.....</b>	N/A	66,135	N/A	13.0%	-7,701	-9.5%
1200	<b>Professional and technical services.....</b>	56,244	65,055	23.8%	11.2%	23,434	14.7%
517	Electrical equipment/appliance manufacturing...	49,211	63,516	8.3%	8.5%	-12,941	-33.8%
515	Machinery manufacturing.....	47,870	63,112	5.3%	7.9%	-5,300	-14.1%
600	<b>Wholesale trade.....</b>	50,825	62,956	11.8%	7.6%	17,993	11.1%
537	Paper manufacturing.....	51,182	62,074	12.6%	6.1%	-2,710	-12.4%
901	Publishing industries, except Internet.....	49,143	61,704	8.1%	5.4%	-844	-3.7%
510	Durable goods manufacturing.....	48,754	60,653	7.3%	3.7%	-60,008	-16.7%
903	Broadcasting, except Internet.....	47,885	59,950	5.4%	2.5%	1,648	17.4%
500	<b>Manufacturing.....</b>	45,449	58,516	0.0%	0.0%	-146,276	-20.7%
522	Miscellaneous manufacturing.....	40,776	57,918	-10.3%	-1.0%	-1,390	-8.1%
530	Nondurable goods manufacturing.....	42,042	56,078	-7.5%	-4.2%	-86,268	-24.8%
801	Air transportation.....	60,081	55,663	32.2%	-4.9%	-5,543	-31.8%
512	Nonmetallic mineral product manufacturing.....	45,543	54,327	0.2%	-7.2%	-3,946	-18.3%
401	Construction of buildings.....	43,472	53,447	-4.4%	-8.7%	1,510	2.6%
1601	Ambulatory health care services.....	51,809	53,342	14.0%	-8.8%	40,852	32.6%
2000	<b>Government and government enterprises.....</b>	40,903	52,741	-10.0%	-9.9%	63,922	8.5%
542	Plastics and rubber products manufacturing.....	44,757	52,434	-1.5%	-10.4%	-2,315	-6.3%
514	Fabricated metal product manufacturing.....	42,629	51,743	-6.2%	-11.6%	-1,764	-4.1%
1602	Hospitals.....	40,445	50,289	-11.0%	-14.1%	10,652	12.1%
538	Printing and related support activities.....	40,976	49,542	-9.8%	-15.3%	-1,759	-10.0%
402	Heavy and civil engineering construction.....	40,814	49,392	-10.2%	-15.6%	-2,712	-7.1%
804	Truck transportation.....	41,370	48,936	-9.0%	-16.4%	-2,432	-4.6%
800	<b>Transportation and warehousing.....</b>	43,156	48,053	-5.0%	-17.9%	-4,008	-3.2%
808	Support activities for transportation.....	45,650	47,465	0.4%	-18.9%	1,474	11.9%
2011	State government.....	37,973	46,275	-16.4%	-20.9%	18,650	10.5%
82	<b>Nonfarm wage and salary employment.....</b>	38,036	46,144	-16.3%	-21.1%	201,558	4.9%
2010	State and local.....	37,344	45,099	-17.8%	-22.9%	53,832	9.5%
400	<b>Construction.....</b>	38,296	45,034	-15.7%	-23.0%	17,059	7.2%
90	<b>Private wage and salary.....</b>	37,394	44,604	-17.7%	-23.8%	137,636	4.1%
2012	Local government.....	37,059	44,559	-18.5%	-23.9%	35,182	9.0%
1101	Real estate.....	34,658	44,496	-23.7%	-24.0%	6,018	19.1%
535	Apparel manufacturing.....	29,988	44,249	-34.0%	-24.4%	-19,218	-46.8%
809	Couriers and messengers.....	32,363	43,776	-28.8%	-25.2%	150	1.0%
701	Motor vehicle and parts dealers.....	39,766	43,745	-12.5%	-25.2%	4,469	7.6%

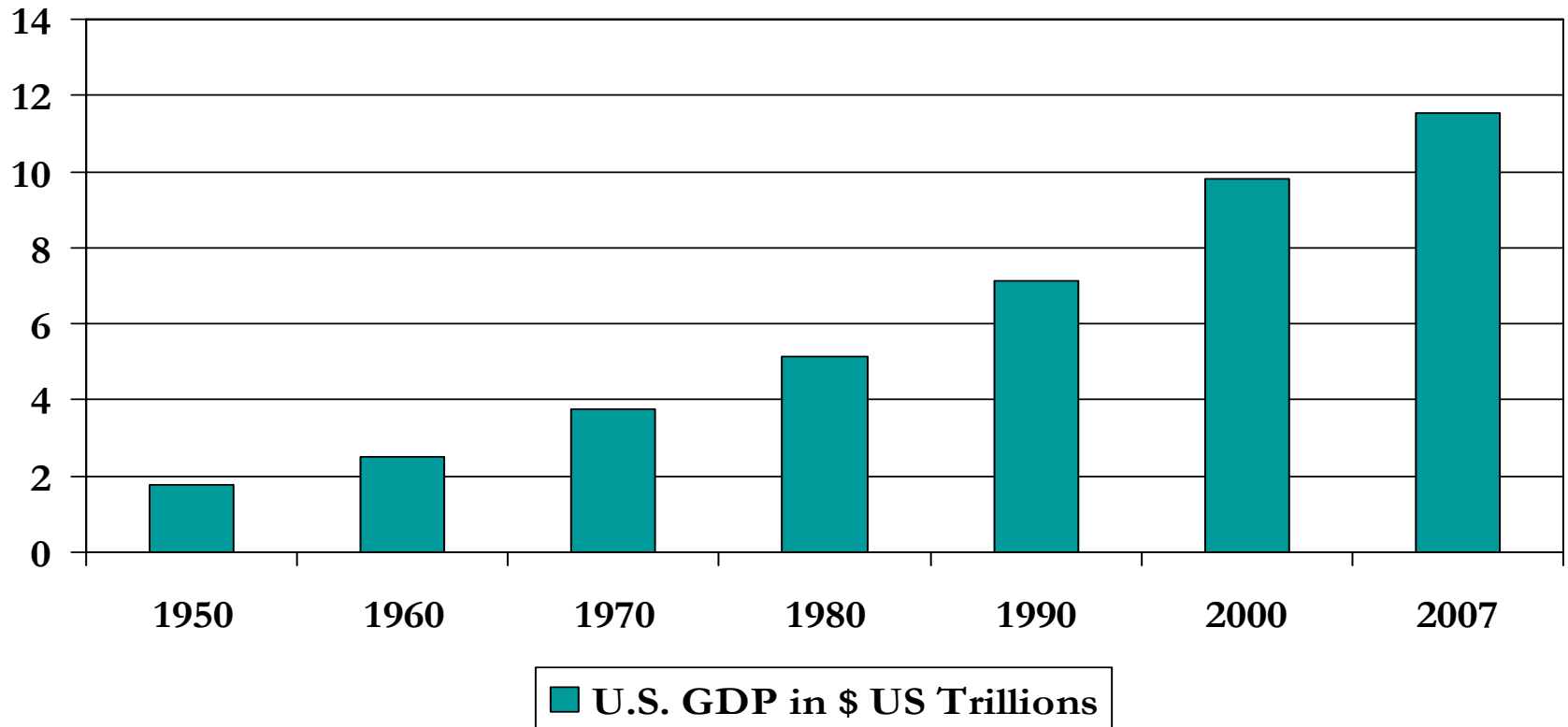
## Compensation in North Carolina; Replacing High Wage With Low Wage Jobs

Code	Industry	Avg Compensation		Compensation vs Mfging		Change in jobs: 2001-'06	
		2001	2006	2001	2006	Number	Percent
1402	Waste management and remediation services...	37,472	43,586	-17.6%	-25.5%	1,062	17.7%
1100	<b>Real estate and rental and leasing</b> .....	32,717	41,913	-28.0%	-28.4%	5,708	11.7%
811	Warehousing and storage.....	35,178	41,844	-22.6%	-28.5%	1,236	6.9%
511	Wood product manufacturing.....	34,207	41,152	-24.7%	-29.7%	-938	-3.2%
1600	<b>Health care and social assistance</b> .....	36,519	41,016	-19.6%	-29.9%	84,273	23.9%
403	Specialty trade contractors.....	35,528	40,978	-21.8%	-30.0%	18,261	12.8%
533	Textile mills.....	32,726	40,083	-28.0%	-31.5%	-43,224	-46.4%
703	Electronics and appliance stores.....	41,437	39,623	-8.8%	-32.3%	-855	-5.2%
713	Nonstore retailers.....	30,896	38,967	-32.0%	-33.4%	-1,541	-14.1%
521	Furniture and related product manufacturing....	30,705	37,976	-32.4%	-35.1%	-18,336	-25.6%
534	Textile product mills.....	31,437	37,582	-30.8%	-35.8%	-6,882	-40.2%
531	Food manufacturing.....	30,580	36,998	-32.7%	-36.8%	410	0.8%
1901	Repair and maintenance.....	30,898	35,784	-32.0%	-38.8%	466	1.3%
1102	Rental and leasing services.....	28,812	35,401	-36.6%	-39.5%	-390	-2.3%
101	Forestry and logging.....	28,717	35,199	-36.8%	-39.8%	-914	-18.8%
1500	<b>Educational services</b> .....	31,977	35,065	-29.6%	-40.1%	19,087	35.4%
536	Leather and allied product manufacturing.....	33,296	35,012	-26.7%	-40.2%	-443	-36.5%
1700	<b>Arts, entertainment, and recreation</b> .....	27,229	33,877	-40.1%	-42.1%	3,813	8.0%
704	Building material and garden supply stores.....	29,394	33,343	-35.3%	-43.0%	5,144	13.1%
706	Health and personal care stores.....	26,943	33,233	-40.7%	-43.2%	4,606	17.1%
805	Transit and ground passenger transportation....	26,175	32,152	-42.4%	-45.1%	565	12.3%
702	Furniture and home furnishings stores.....	30,002	31,866	-34.0%	-45.5%	2,422	13.3%
1903	Membership associations and organizations.....	24,408	29,599	-46.3%	-49.4%	11,078	14.0%
1400	<b>Administrative and waste services</b> .....	23,856	29,372	-47.5%	-49.8%	30,088	14.5%
1401	Administrative and support services.....	23,452	28,938	-48.4%	-50.5%	29,026	14.4%
700	<b>Retail trade</b> .....	24,290	27,667	-46.6%	-52.7%	8,251	1.8%
1702	Museums, historical sites, zoos, and parks.....	22,632	27,511	-50.2%	-53.0%	458	20.8%
1900	<b>Other services, except public administration...</b>	23,840	27,381	-47.5%	-53.2%	15,028	8.6%
102	Fishing, hunting, and trapping.....	17,682	27,168	-61.1%	-53.6%	-229	-69.4%
1902	Personal and laundry services.....	25,497	26,788	-43.9%	-54.2%	-132	-0.4%
100	<b>Forestry, fishing, related activities</b> .....	20,717	26,371	-54.4%	-54.9%	-859	-4.8%
712	Miscellaneous store retailers.....	23,906	25,271	-47.4%	-56.8%	-4,453	-14.0%
1603	Nursing and residential care facilities.....	21,229	25,182	-53.3%	-57.0%	13,917	16.8%
807	Scenic and sightseeing transportation.....	22,688	24,726	-50.1%	-57.7%	57	15.0%
103	Agriculture and forestry support.....	17,732	23,680	-61.0%	-59.5%	284	2.2%
81	<b>Farm wage and salary employment</b> .....	19,955	23,681	-56.1%	-59.5%	-3,680	-13.7%
1801	Accommodation.....	20,111	23,141	-55.8%	-60.5%	920	2.4%
711	General merchandise stores.....	18,067	22,302	-60.2%	-61.9%	8,918	10.4%
1604	Social assistance.....	18,986	22,116	-58.2%	-62.2%	18,852	33.2%
705	Food and beverage stores.....	18,183	21,337	-60.0%	-63.5%	-13,754	-15.7%
1703	Amusement, gambling, and recreation.....	18,776	20,864	-58.7%	-64.3%	3,207	9.3%
902	Motion picture and sound recording industries...	17,409	20,307	-61.7%	-65.3%	-201	-4.2%
709	Sporting goods, hobby, book and music stores..	17,987	19,590	-60.4%	-66.5%	12	0.1%
707	Gasoline stations.....	17,717	19,554	-61.0%	-66.6%	496	1.7%
708	Clothing and clothing accessories stores.....	17,437	17,711	-61.6%	-69.7%	2,787	7.4%
1800	<b>Accommodation and food services</b> .....	14,395	16,271	-68.3%	-72.2%	50,293	17.8%
1802	Food services and drinking places.....	13,493	15,348	-70.3%	-73.8%	49,373	20.2%
1904	Private households.....	9,815	10,721	-78.4%	-81.7%	3,616	14.3%

US Department of Commerce and MBG Information Services

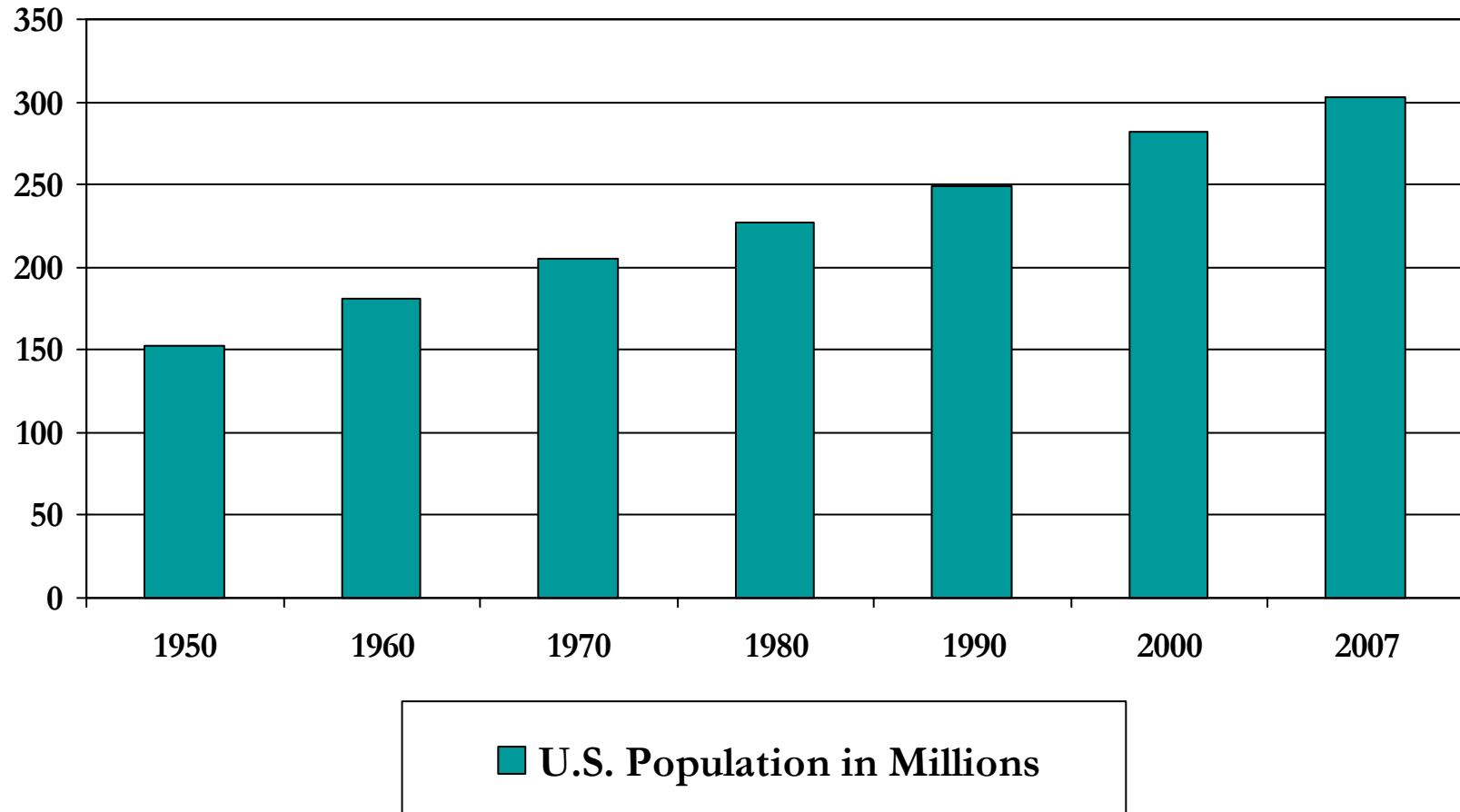
# U.S. GDP in Inflation-Adjusted \$US Dollars (2000)

U.S. GDP Has Grown 550% Since 1950



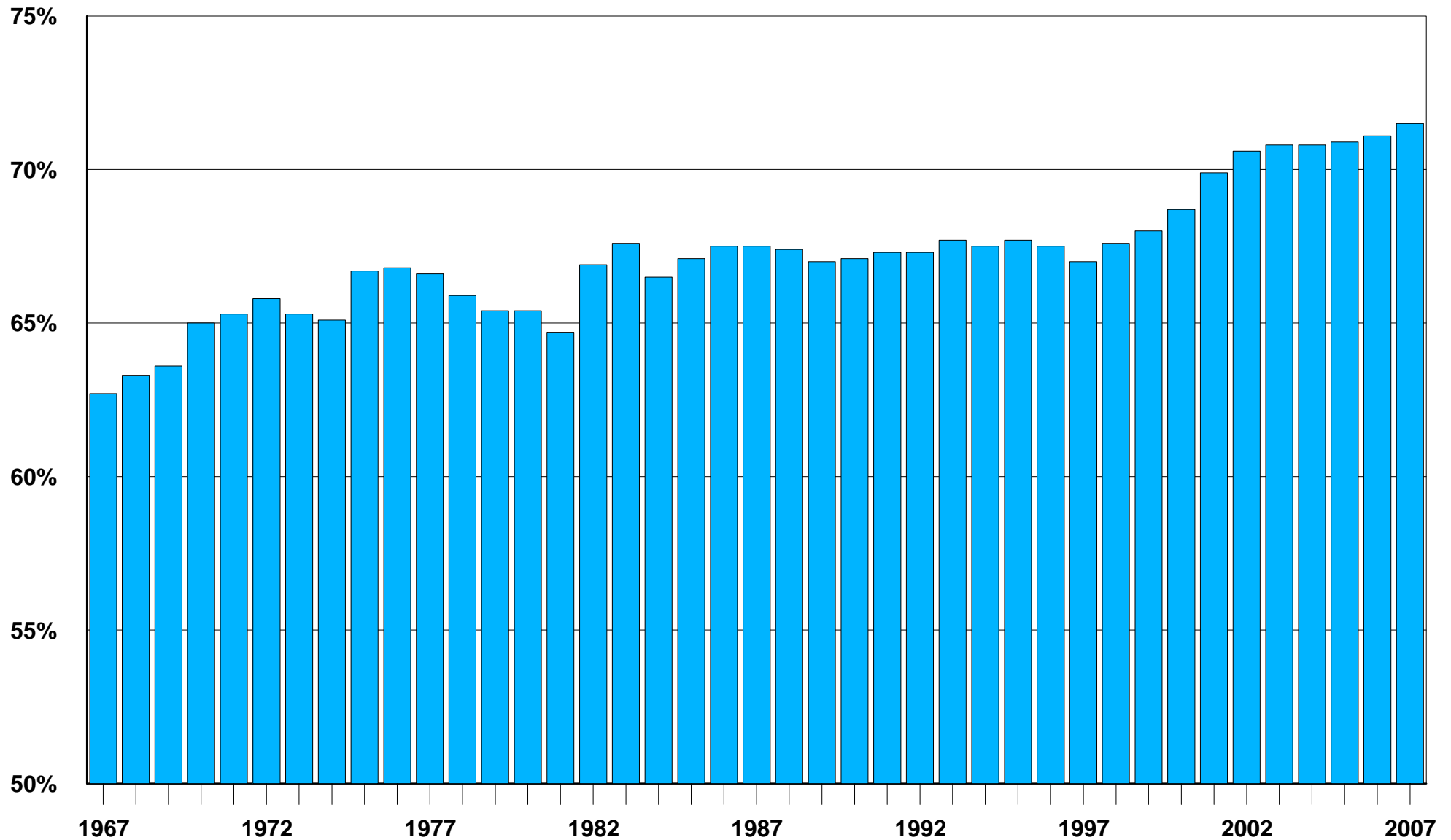
# Population Growth in the United States

## U.S. Population Has Grown by 54 Million Since 1990



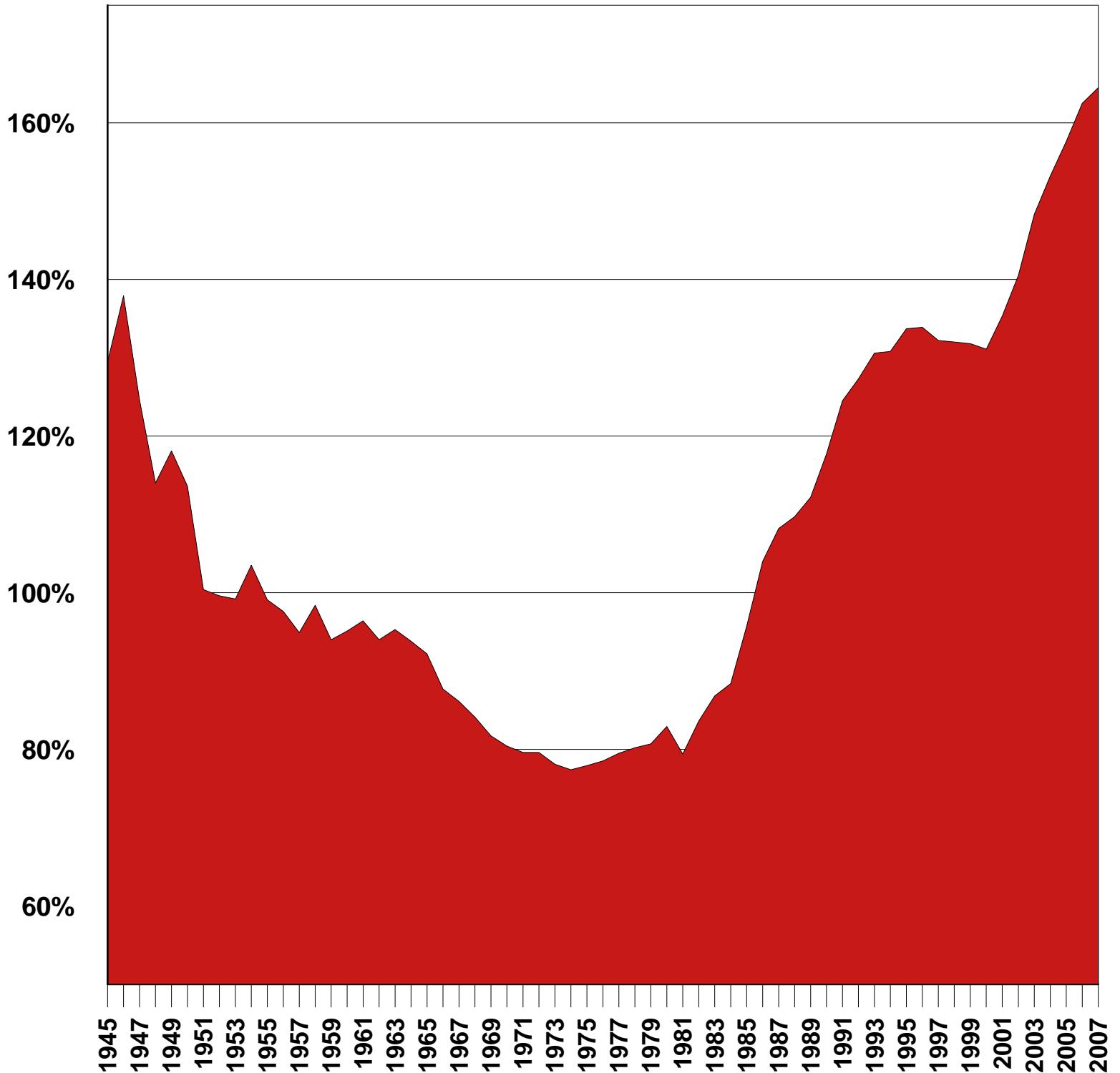
# Consumer Spending Share of GDP

% of GDP used for consumer consumption



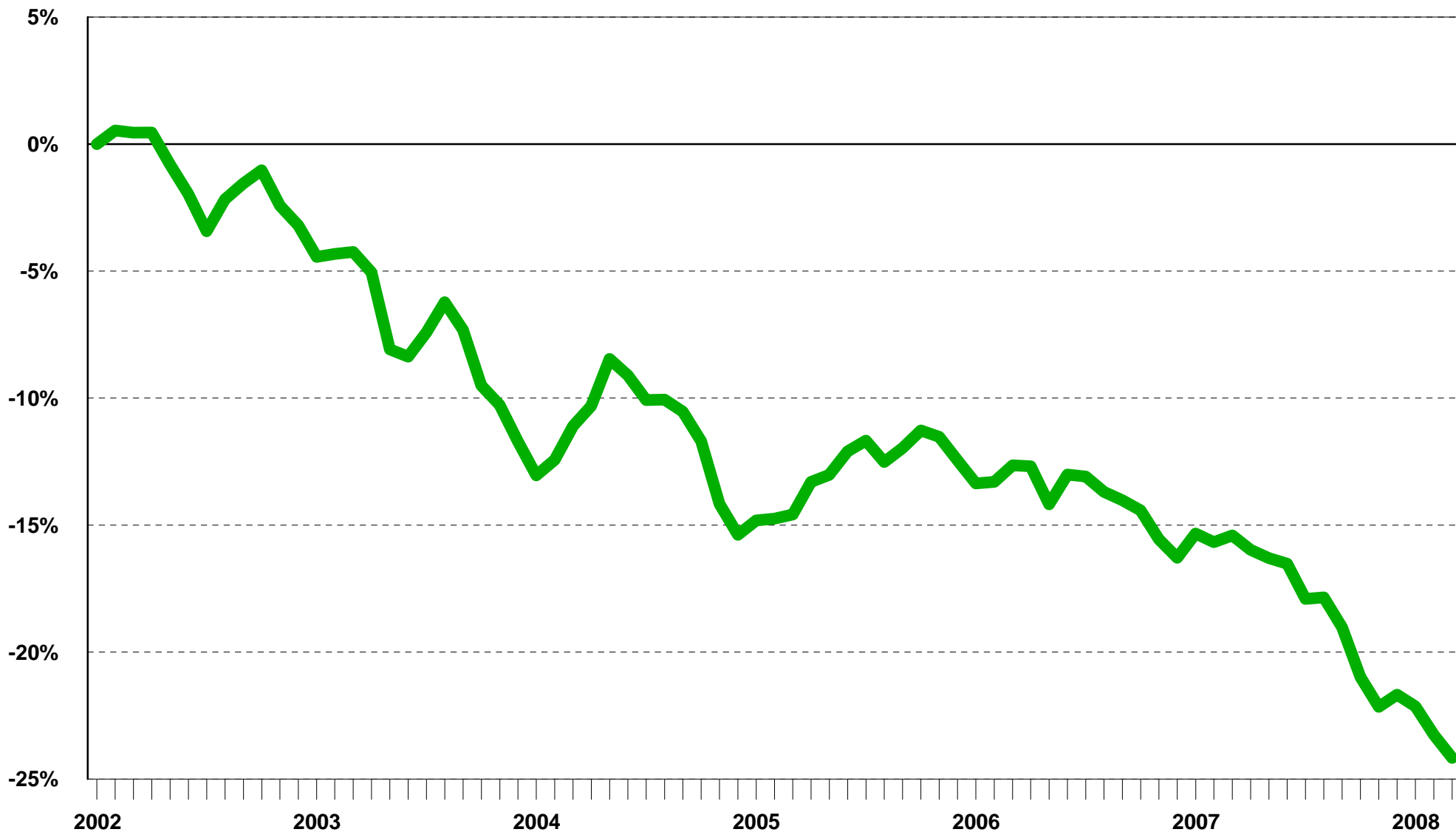
# Household and Federal Debt Percent of GDP: Post-WWII Debt Levels fell but have rocketed to All-Time Highs

**% Debt to GDP at end of each Fiscal Year**



# US Dollar VS. Price-Adjusted Index of World Currencies: -24.2% Decline January 2002 to March 2008

% Change in the Real, Global Value of the US Dollar Since January 2002

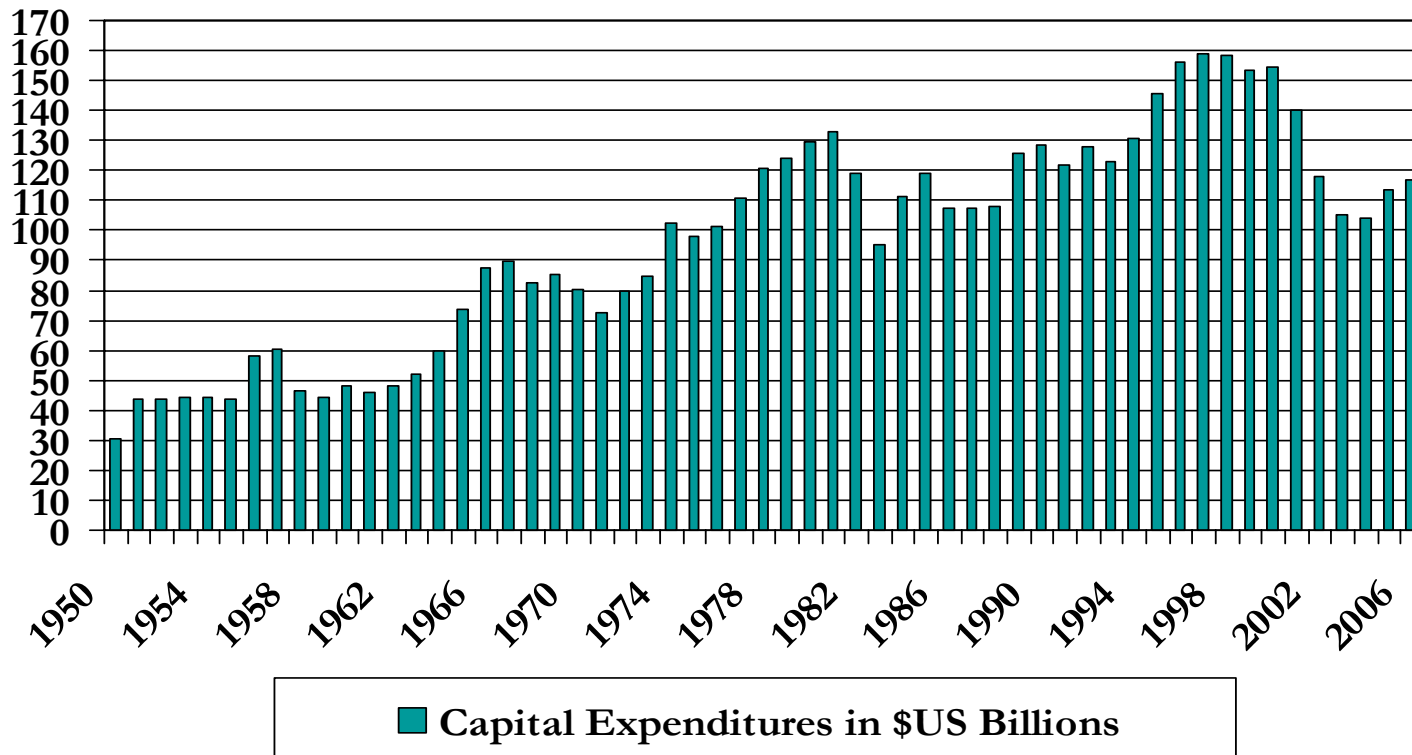


Federal Reserve Board's price-adjusted "Broad" Index of currency values.

# U.S. Manufacturing Capital Expenditures for Plant and Equipment in Inflation-Adjusted (2000) Dollars

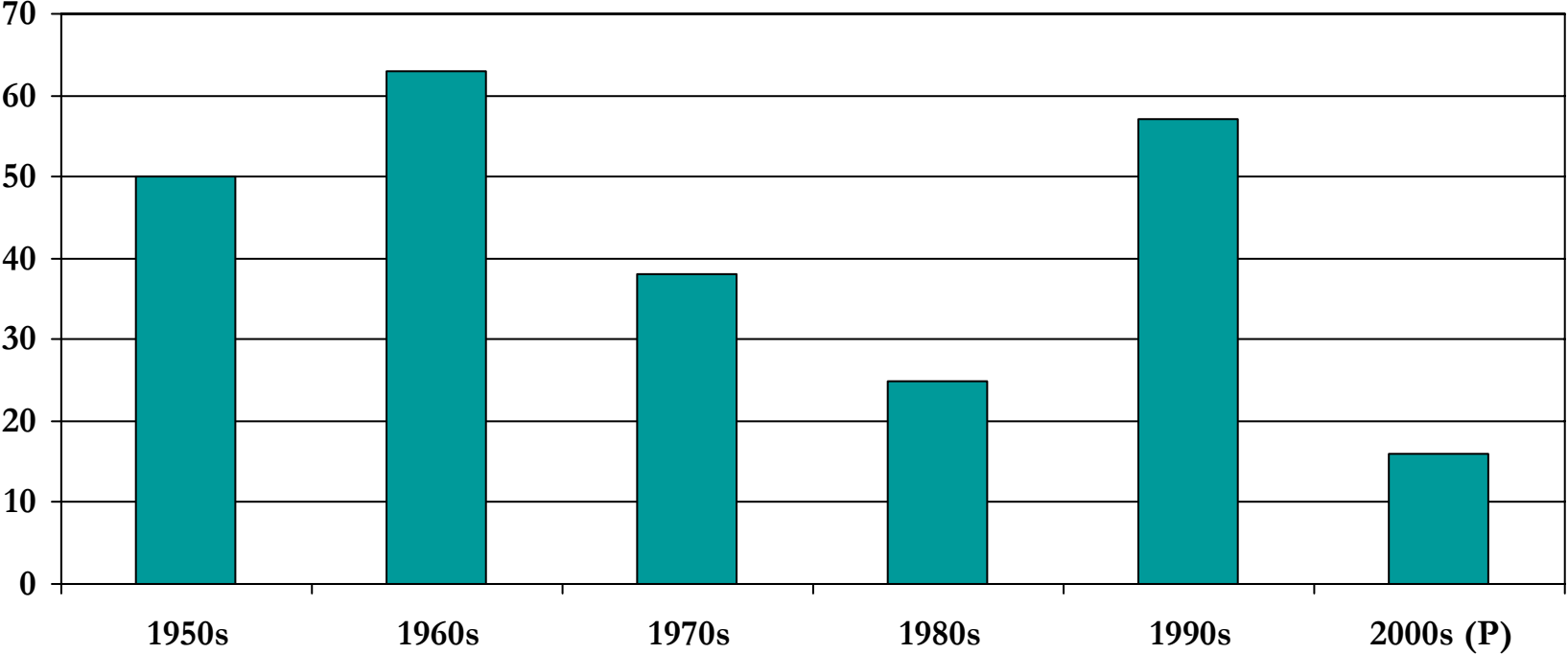
Data from 1950-1991 is for new capital expenditures only. Data from 1992-2006 is for both new and used capital expenditures. Used capital expenditures averaged 4.14 percent of all capital expenditures from 1992-1996.

Source: U.S. Census Bureau, Annual Survey of Manufactures data converted to chained (2000) dollars.



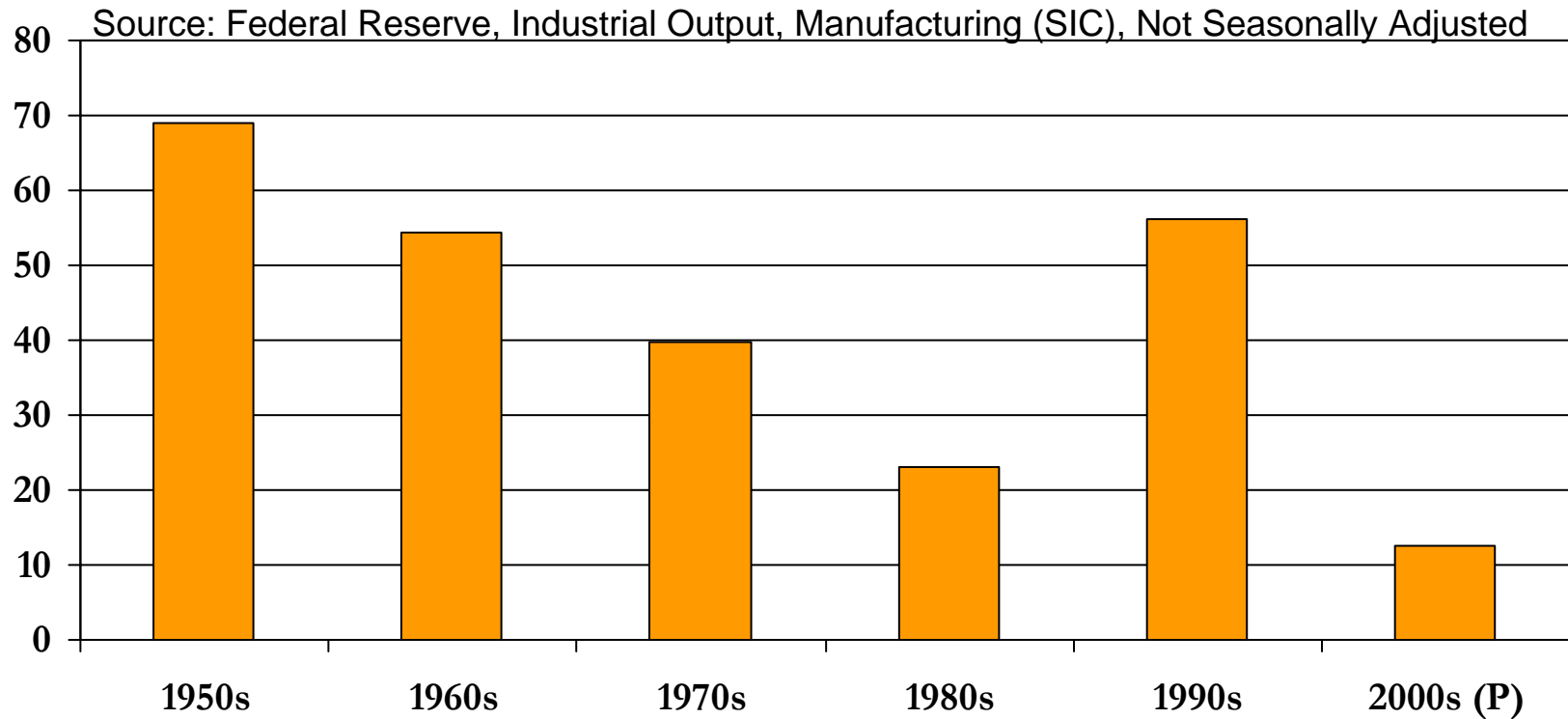
# Percentage Growth in Manufacturing Capacity in the United States by Decade

Source: Federal Reserve Board, Industrial Capacity, Manufacturing (SIC), Not Seasonally Adjusted



■ Percent Capacity Growth for U.S. Manufacturing by Decade

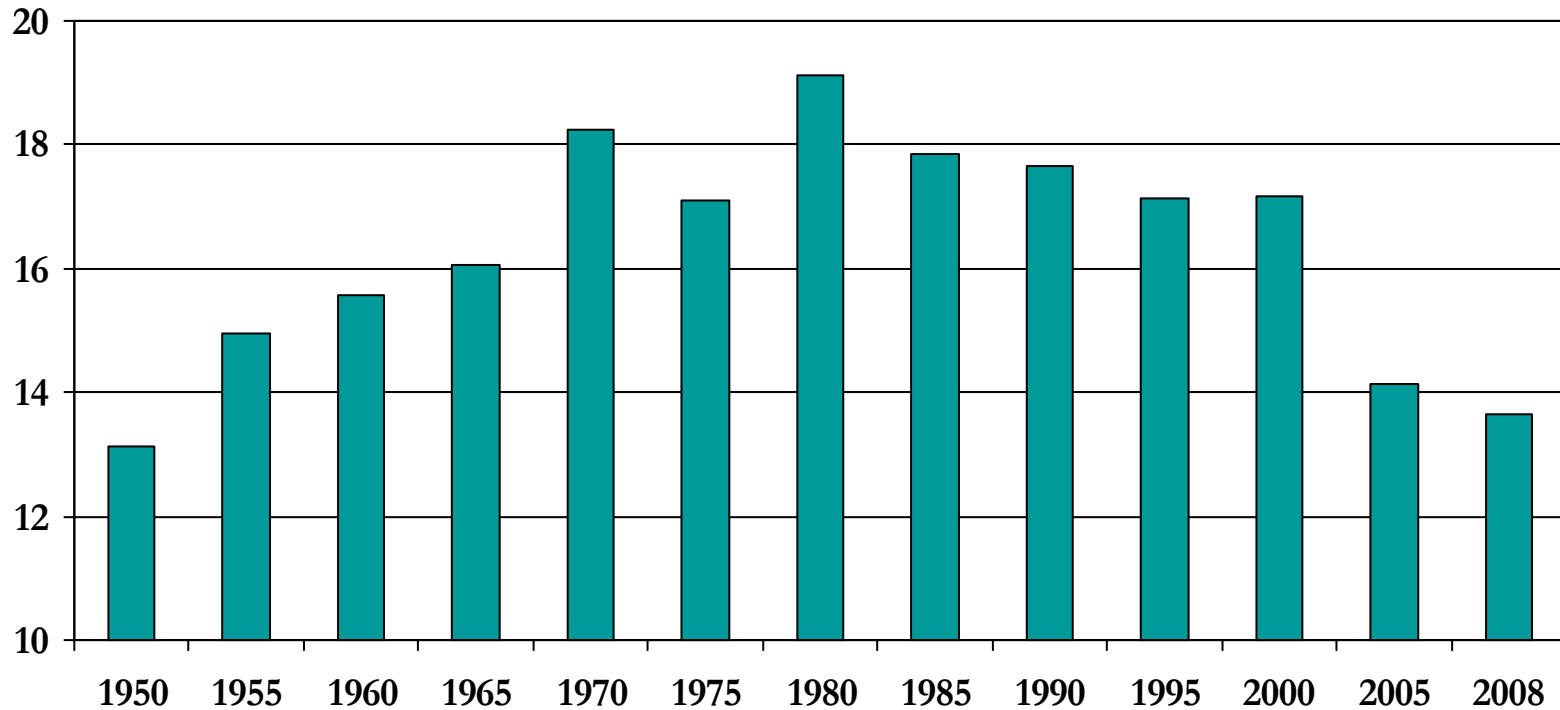
# Growth in U.S. Manufacturing Output Slows



■ Growth in U.S. Manufacturing Output by Decade

# Manufacturing Employment in the United States

Source: U.S. Bureau of Labor Statistics, Manufacturing Employment, Not Seasonally Adjusted

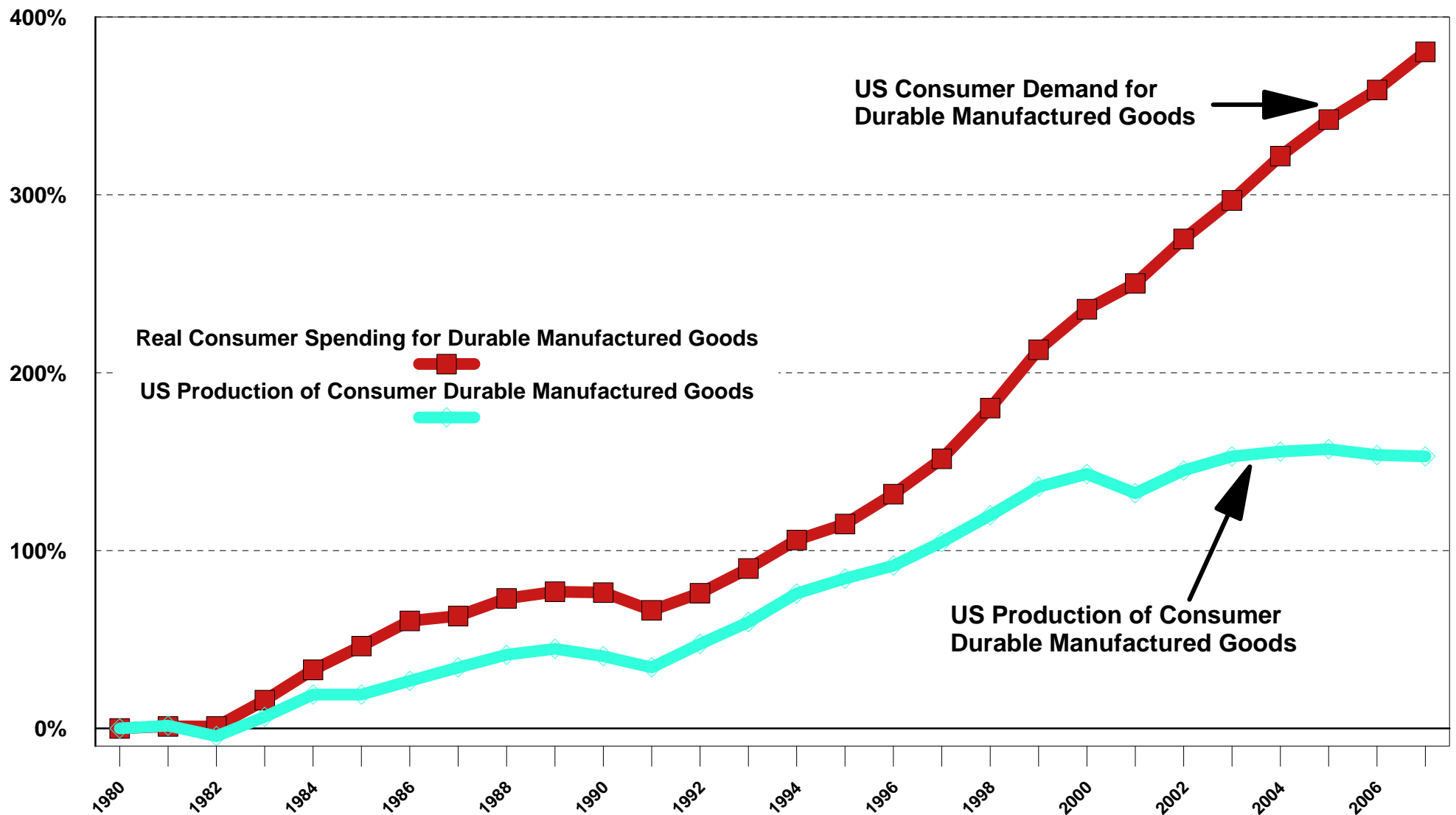


■ Employment in Millions

# US Demand for Durable Goods Soars

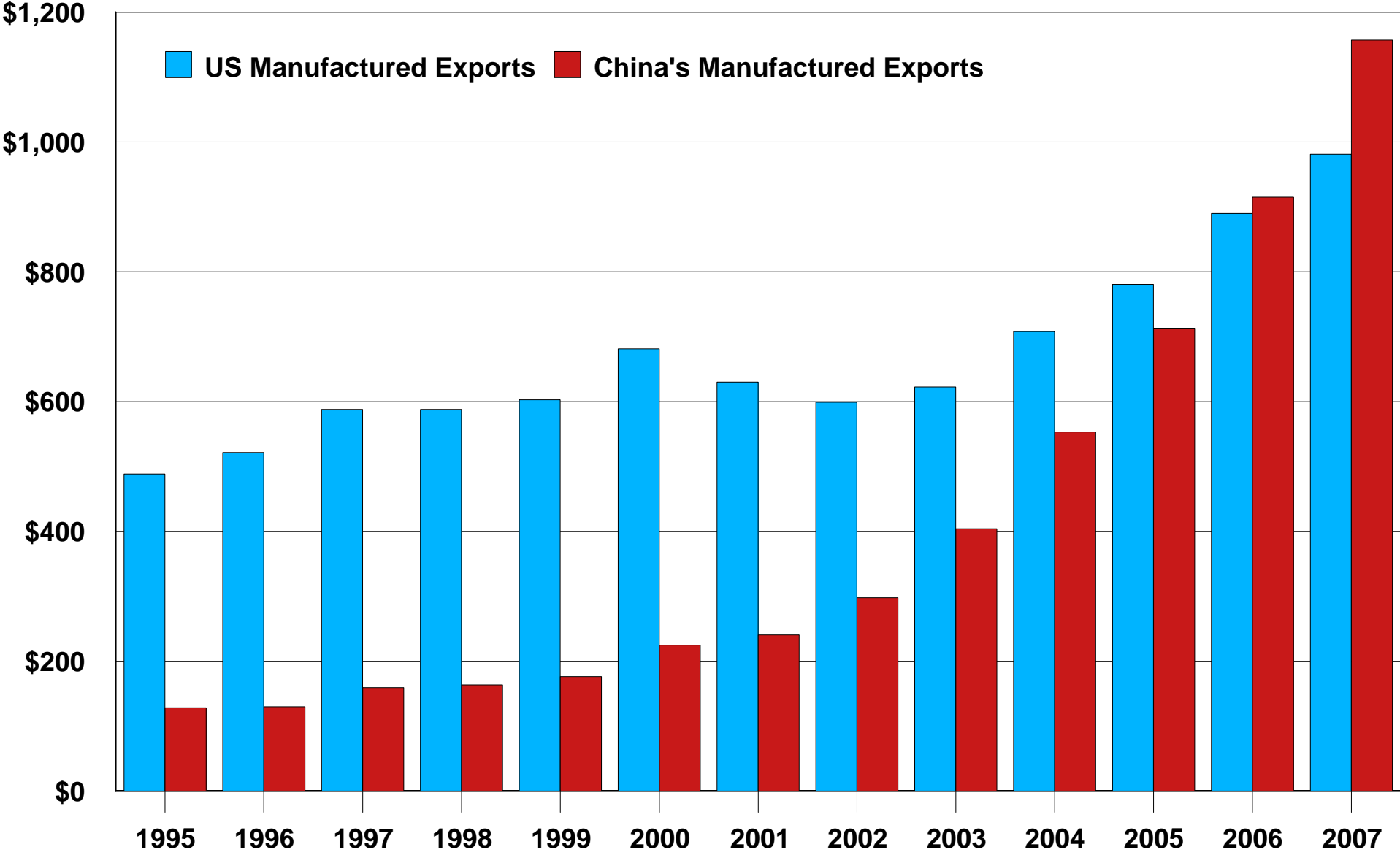
But US Production Provides only 40% of the Growth

## % Volume Demand and Production Growth Since 1980



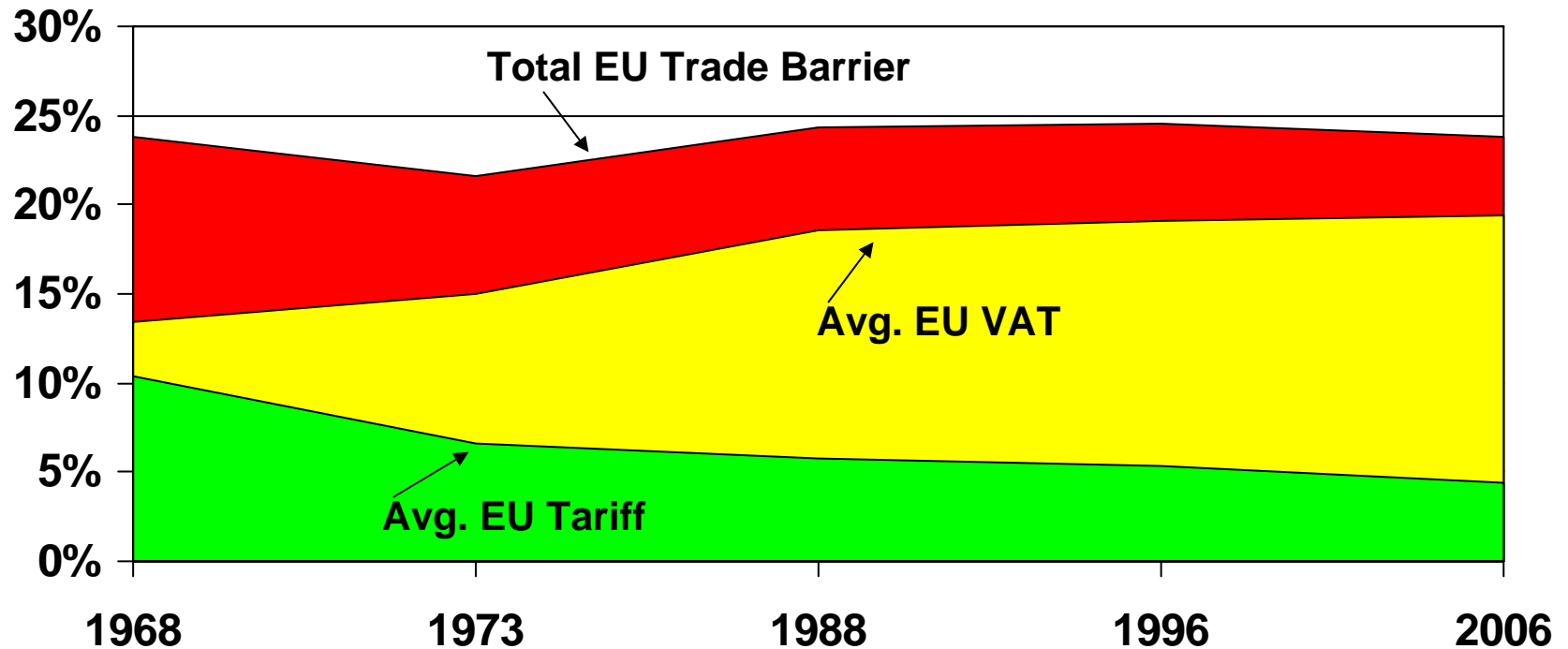
# China's Global Manufacturing Exports Soar Past US Totals

\$Billions: Annual Global Manufacturing Exports from the US and China



US Department of Commerce, China Customs and MBG Information Services Manufacturing is HS 28-96 industries

# VAT Hikes Keep Aggregate European Trade Barrier Constant



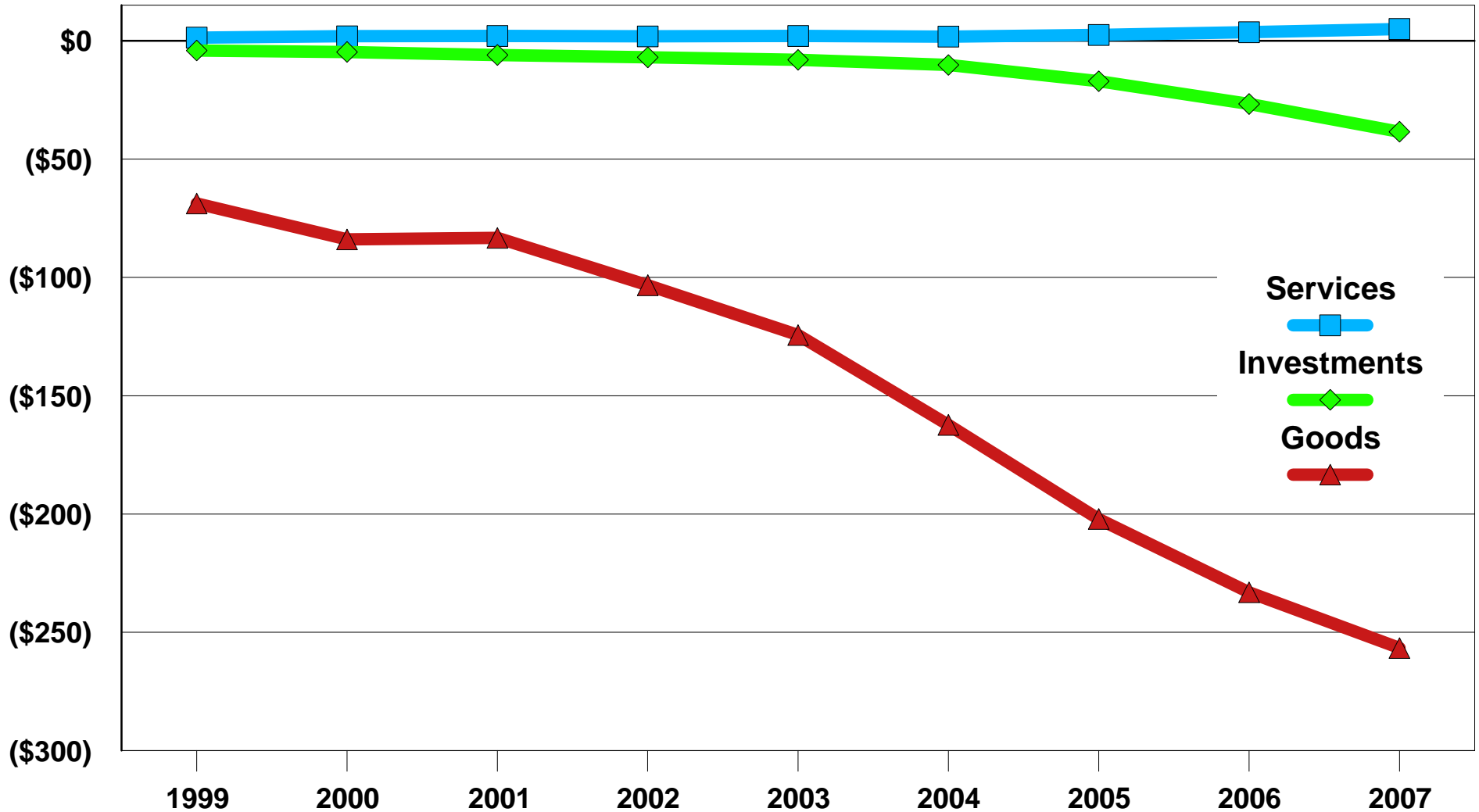
■ Total EU Trade Barrier 
 ■ Average EU VAT Rate 
 ■ Average EU Tariff Rate

**Sources:** Simple averages of MFN tariff rates on industrial products applied by EU countries are from the OECD and UNCTAD. For 2006, the latest available tariff rate from UNCTAD, for 2003, is assumed to remain constant. Simple averages of standard VAT rates of EU members with a VAT in effect are from the European Commission. Aggregate trade barrier is the sum of the average tariff rate and the average VAT rate for each year examined.

# US Current Account Deficits With China

## -\$1.3 Trillion from 2001 to 2007

\$ Billion: US Annual Current Account Balances with China



US Department of Commerce, BEA and MBG Information Services

# "Free" Trade Agreements = Worse Deficits

2007: **-\$187.8 Billion US Trade Deficit With All FTA Partners**

\$ Billion: US Trade Balance With All "Free" Trade Partners

