

US Production of TEXTILE PRODUCTS (NAICS 313 & 314)

Strong Gains Before and Unprecedented Losses After Nafta

All data are seasonally adjusted by the Federal Reserve Board

Annual

YEAR	JAN	FEB	MAR	APRIL	MAY	JUNE	JULY	AUG.	SEPT.	OCT.	NOV.	DEC.	% Change
Index: 2002 = 100													
1984	94.979	95.354	95.142	95.566	95.051	94.419	93.881	92.652	92.204	90.616	90.129	88.966	
1985	88.714	89.085	89.525	89.293	89.439	89.888	88.794	90.179	90.622	91.306	91.916	91.718	3.1%
1986	91.433	91.492	91.755	91.115	91.742	91.914	92.943	94.252	95.010	96.067	98.663	99.046	8.0%
1987	99.650	101.128	101.766	101.195	102.548	103.098	104.251	105.994	105.420	106.145	105.299	104.869	5.9%
1988	104.771	104.165	103.410	103.740	102.697	102.266	100.656	101.226	101.714	102.220	101.635	102.317	-2.4%
1989	105.259	103.809	104.007	105.186	104.839	104.399	105.472	104.505	103.960	103.754	103.478	103.720	1.4%
1990	103.510	104.178	102.098	100.928	100.267	100.451	99.945	99.410	100.274	98.113	96.880	96.249	-7.2%
1991	93.925	93.923	95.431	96.077	97.999	99.498	100.806	101.072	100.764	100.846	101.670	103.335	7.4%
1992	101.461	103.013	103.011	102.988	104.606	104.015	104.210	104.389	105.274	105.446	106.562	105.380	2.0%
1993	108.274	106.750	104.145	107.082	108.741	107.848	109.563	108.567	108.497	110.105	109.580	109.774	4.2%
1994	111.606	109.828	111.170	113.665	112.987	114.112	114.893	114.792	115.395	117.250	116.914	117.691	7.2%
1995	118.284	117.919	116.694	115.708	112.993	111.714	110.686	111.469	112.305	109.706	109.570	109.627	-6.9%
1996	105.770	108.015	110.683	108.509	110.090	112.816	109.914	110.899	111.225	111.289	112.684	114.065	4.0%
1997	112.729	113.891	116.056	114.928	115.544	116.878	117.377	117.243	118.095	117.257	120.284	119.437	4.7%
1998	120.095	117.122	116.016	114.541	116.316	115.094	115.897	116.397	114.051	114.996	113.839	113.708	-4.8%
1999	115.151	115.679	114.070	115.220	117.682	114.951	115.757	114.833	114.886	116.513	114.984	116.365	2.3%
2000	117.146	116.451	116.348	117.226	115.260	114.994	114.502	111.269	111.078	109.780	107.516	107.504	-7.6%
2001	106.273	104.786	105.173	104.753	102.312	101.454	100.268	100.381	101.244	98.360	96.714	97.457	-9.3%
2002	97.591	97.909	99.740	100.630	100.839	102.349	100.825	100.622	100.434	99.357	100.031	99.671	2.3%
2003	97.070	98.115	98.292	97.866	95.736	95.244	93.929	93.853	93.643	94.838	96.440	95.317	-4.4%
2004	97.370	94.125	91.594	92.465	93.234	92.304	94.509	93.278	92.407	93.547	91.381	90.540	-5.0%
2005	92.641	91.562	91.480	89.639	89.835	90.821	91.948	91.881	92.553	93.220	91.621	89.711	-0.9%
2006	91.504	90.866	89.730	89.063	88.298	88.191	88.830	87.533	86.562				-3.5%

Ten Years: December, 1984 - December, 1994

New Textiles Production: 32.3%

NAFTA Transition in 1994

Last Eleven Years and Nine Months: December 1994 - September 2006

Textiles Production Lost: -26.4%

US Production of APPAREL (NAICS: 315)

Stability Before Nafta But Unprecedented Losses After Nafta

All data are seasonally adjusted by the Federal Reserve Board

YEAR	JAN	FEB	MAR	APRIL	MAY	JUNE	JULY	AUG.	SEPT.	OCT.	NOV.	DEC.	Annual % Change
Index: 2002 = 100													
1984	179.02	180.904	181.75	180.586	178.319	176.398	173.832	173.578	170.038	169.084	167.014	169.22	
1985	169.942	166.214	167.407	165.21	166.046	167.577	167.029	167.823	169.081	169.881	170.607	171.387	1.3%
1986	173.773	168.913	170.140	170.515	169.376	169.658	169.269	169.982	169.335	168.698	170.787	171.165	-0.1%
1987	169.991	171.294	169.893	169.592	171.038	170.469	172.042	171.524	170.415	172.190	173.226	172.959	1.0%
1988	171.996	171.601	172.221	171.076	169.217	168.167	167.777	166.405	165.017	164.428	165.256	164.019	-5.2%
1989	165.154	161.939	161.920	162.469	159.724	158.819	158.686	157.952	158.012	159.553	157.652	157.001	-4.3%
1990	160.955	157.999	156.204	157.519	156.693	157.122	156.254	157.505	158.296	155.433	152.247	153.385	-2.3%
1991	154.149	154.063	153.897	152.358	154.024	156.667	158.093	159.931	160.891	161.882	161.882	161.991	5.6%
1992	161.768	160.581	160.064	157.640	158.594	160.025	161.732	160.805	160.652	161.031	161.922	162.432	0.3%
1993	163.843	164.735	162.929	164.178	165.348	165.298	166.213	165.581	165.269	163.819	163.900	162.670	0.1%
1994	162.718	160.227	164.620	165.520	167.218	167.338	168.259	169.297	170.505	172.869	171.789	173.021	6.4%
1995	172.629	171.168	171.117	169.204	170.446	168.308	166.870	167.032	168.064	165.353	163.689	162.370	-6.2%
1996	157.072	163.084	162.342	162.893	163.419	164.290	162.629	164.427	165.150	165.401	165.161	164.604	1.4%
1997	163.163	162.275	162.720	162.241	161.642	162.375	160.095	161.349	161.432	160.216	159.144	158.928	-3.4%
1998	157.439	155.086	154.145	153.010	153.763	153.593	152.868	151.401	151.346	150.081	149.360	149.685	-5.8%
1999	148.656	148.716	147.361	147.154	147.365	145.848	146.140	145.948	143.328	145.424	144.520	144.176	-3.7%
2000	142.152	142.673	143.236	142.195	141.345	140.486	141.018	138.942	137.112	134.806	134.081	131.138	-9.0%
2001	132.167	131.516	129.654	128.026	124.401	121.238	120.235	114.290	110.804	108.503	105.379	103.436	-21.1%
2002	101.595	99.621	98.863	97.197	99.039	102.031	102.199	100.633	102.092	98.810	100.148	97.772	-5.5%
2003	96.815	94.986	94.757	93.804	93.621	92.228	90.961	87.849	88.108	89.142	89.590	88.404	-9.6%
2004	88.667	89.095	89.669	90.144	89.322	88.330	85.803	84.854	86.251	85.895	86.836	86.217	-2.5%
2005	85.293	85.069	84.271	84.560	82.296	81.919	83.673	83.968	84.458	84.162	84.987	85.189	-1.2%
2006	86.759	86.588	87.802	88.774	89.201	88.879	90.589	88.544	87.559				2.8%

Ten Years: December, 1984 - December, 1994

New Apparel Production: 2.2%

NAFTA Transition in 1994

Last Eleven Years and Nine Months: December 1994 - September 2006

Apparel Production Lost: -49.4%

During the 4 Years: December, 1990 - December, 1994

* APPAREL JOBS LOST:	(49,100)	-5.4%
* TEXTILE PRODUCT JOBS GAINED:	20,900	10.4%
* TEXTILE MILLS JOBS LOST:	(2,600)	-0.5%
* TOTAL INDUSTRY JOBS LOST	(30,800)	-1.9%

**NAFTA WITH MEXICO WAS PASSED IN NOVEMBER, 1993
TAKING EFFECT JANUARY 1, 1994.**

* TRANSFER OF MANUFACTURING TAKES A YEAR

IN THE LAST 11 Years and 9 Months: Dec. 1994 - Sept. 2006

* APPAREL JOBS LOST:	(609,600)	-71.4%
* TEXTILE PRODUCT JOBS LOST:	(53,700)	-24.2%
* TEXTILE MILLS JOBS LOST:	(291,400)	-60.7%
* TOTAL INDUSTRY JOBS LOST	(954,700)	-61.3%
* TOTAL INDUSTRY JOBS Remaining	601,800	

THOUSANDS OF JOBS IN TEXTILE MILLS (NAICS 313)

--- Annual Change ---

YEAR	JAN	FEB	MAR	APRIL	MAY	JUNE	JULY	AUG.	SEPT.	OCT.	NOV.	DEC.	Number	Percent
(Seasonal Adjusted: 1,000)														
1990	503.3	500.1	497.7	495.8	491.1	491.3	487.2	489.3	488.3	489.3	485.3	483.0		
1991	482.9	477.6	478.3	477.4	478.2	478.8	479.8	480.3	480.2	483.6	481.0	480.5	-2.5	-0.5%
1992	479.2	479.9	480.3	479.5	478.9	478.7	478.8	478.1	479.1	478.3	477.6	478.9	-1.6	-0.3%
1993	479.1	480.2	479.6	481.2	481.1	479.9	478.6	475.9	477.9	477.2	475.9	477.3	-1.6	-0.3%
1994	477.6	475.8	476.1	475.2	475.6	476.9	477.7	479.1	478.8	480.0	480.2	480.4	3.1	0.6%
1995	480.9	480.9	479.5	479.6	474.1	470.9	464.6	464.7	461.9	457.8	456.6	453.2	-27.2	-5.7%
1996	449.3	448.4	446.1	442.8	444.1	443.7	442.8	442.4	440.3	441.3	438.9	437.9	-15.3	-3.4%
1997	438.3	436.7	438.7	436.6	436.1	436.3	435.8	434.6	434.4	435.3	434.5	435.6	-2.3	-0.5%
1998	433.9	433.5	432.2	431.4	429.9	426.7	422.4	419.4	420.1	417.2	414.5	412.0	-23.6	-5.4%
1999	409.6	406.9	404.0	401.5	398.7	396.6	395.8	393.1	391.9	390.9	388.5	387.1	-24.9	-6.0%
2000	384.9	384.4	383.2	381.7	380.5	380.0	379.5	379.5	376.2	373.1	370.9	367.5	-19.6	-5.1%
2001	364.7	353.0	352.2	346.5	341.7	335.8	330.4	323.7	318.7	314.2	308.7	306.3	-61.2	-16.7%
2002	302.0	299.0	297.0	295.3	293.2	291.9	291.6	289.5	286.5	283.6	282.2	280.3	-26.0	-8.5%
2003	279.6	277.4	274.5	271.0	266.3	265.2	257.0	252.9	251.5	248.7	246.9	243.6	-36.7	-13.1%
2004	242.2	240.5	241.0	239.4	239.1	238.1	237.3	236.0	234.8	233.1	231.2	229.5	-14.1	-5.8%
2005	227.4	225.5	223.7	219.6	220.2	219.3	217.5	216.2	214.7	213.2	210.9	209.0	-20.5	-8.9%
2006	208.6	206.3	203.7	201.7	199.9	197.2	195.8	192.8	189.0				-20.0	-9.6%

4 Years: December 1990 - December 1994

Textiles Jobs Lost:

(2,600)

-0.5%

NAFTA Transition in 1994

Last 11 Years and Nine Months: December 1994 - September 2006

Textiles Jobs Lost:

(291,400)

-60.7%

Source: US Dept. of Labor, Bureau of Labor Statistics and MBG Information Services (202) 544-6490 Includes data released October 6, 2006

THOUSANDS OF JOBS IN TEXTILE PRODUCT MILLS (NAICS 314)

--- Annual Change ---

YEAR	JAN	FEB	MAR	APRIL	MAY	JUNE	JULY	AUG.	SEPT.	OCT.	NOV.	DEC.	Number	Percent
(Seasonal Adjusted: 1,000)														
1990	215.7	215.5	214.5	213.0	211.6	209.7	208.1	208.1	206.9	205.2	202.7	201.4		
1991	201.3	199.3	198.5	198.0	197.4	198.3	198.6	199.1	199.9	200.6	200.8	200.8	-0.6	-0.3%
1992	200.3	200.7	200.7	201.5	202.2	202.2	202.3	201.8	202.0	202.8	203.8	203.9	3.1	1.5%
1993	204.1	204.6	205.2	205.7	206.5	206.3	206.7	207.8	209.0	209.7	210.7	212.1	8.2	4.0%
1994	213.4	214.4	215.5	216.6	217.3	219.0	220.2	221.3	221.9	221.5	221.4	222.3	10.2	4.8%
1995	223.9	223.3	222.8	221.2	219.8	218.2	217.4	216.9	216.4	217.1	216.5	216.0	-6.3	-2.8%
1996	214.9	216.0	215.5	215.7	216.1	216.7	216.6	217.0	216.7	216.8	216.9	216.9	0.9	0.4%
1997	217.9	217.8	217.7	216.9	216.9	216.7	216.9	216.3	216.6	216.6	216.6	216.5	-0.4	-0.2%
1998	217.1	217.3	217.3	217.8	217.8	217.3	214.3	217.5	217.4	217.0	215.6	217.3	0.8	0.4%
1999	217.6	216.4	216.6	216.5	217.1	217.4	217.2	216.8	217.3	217.6	218.1	218.3	1.0	0.5%
2000	217.8	218.1	218.0	217.6	216.6	216.1	215.7	216.3	215.6	215.1	214.8	215.0	-3.3	-1.5%
2001	213.0	211.9	209.6	209.0	206.6	207.4	206.2	203.8	204.0	201.2	198.0	198.8	-16.2	-7.5%
2002	198.9	196.4	195.4	195.1	194.8	194.1	194.0	195.7	194.2	193.6	192.3	190.8	-8	-4.0%
2003	186.0	188.2	186.4	183.8	181.4	180.8	177.9	172.2	174.1	173.0	173.6	173.7	-17.1	-9.0%
2004	174.5	175.2	177.0	178.6	179.0	177.4	176.4	175.6	174.6	173.9	173.3	173.0	-0.7	-0.4%
2005	172.8	172.0	171.5	171.6	172.2	171.3	172.0	172.0	173.0	173.8	174.5	173.9	0.9	0.5%
2006	175.4	173.9	170.5	168.1	168.2	168.3	169.1	169.0	168.6				-5.3	-3.0%

4 Years: December 1990 - December 1994

Textiles Jobs Lost:

20,900

10.4%

NAFTA Transition in 1994

Last 11 Years and Nine Months: December 1994 - September 2006

Textiles Jobs Lost:

(53,700)

-24.2%

THOUSANDS OF JOBS IN APPAREL (NAICS 315)

YEAR	JAN	FEB	MAR	APRIL	MAY	JUNE	JULY	AUG.	SEPT.	OCT.	NOV.	DEC.	--- Annual Change ---		
													Number	Percent	
(Seasonal Adjusted: 1,000)															
1990	962.9	952.1	945.8	942.4	935.2	930.2	918.8	923.5	918.5	911.9	905.3	902.9			
1991	903.4	899.8	898.4	891.1	893.6	896.3	900.1	903.2	902.5	910.2	913.2	917.6	14.7	1.6%	
1992	912.8	912.3	910.2	909.4	907.8	906.8	908.0	900.8	896.4	896.8	897.0	898.4	-19.2	-2.1%	
1993	896.9	898.9	896.9	892.5	891.0	886.6	879.5	877.6	874.8	868.3	866.6	860.1	-38.3	-4.3%	
1994	857.8	855.9	856.3	857.2	858.6	857.3	856.4	856.2	857.8	859.1	855.9	853.8	-6.3	-0.7%	
1995	849.0	842.1	836.8	833.9	827.9	820.3	812.7	806.9	801.6	788.3	780.0	771.0	-82.8	-9.7%	
1996	761.7	767.5	757.9	752.2	746.8	741.0	738.7	734.6	732.5	731.2	727.6	724.6	-46.4	-6.0%	
1997	721.5	721.8	714.4	711.1	706.9	701.9	692.4	695.4	689.6	686.9	682.9	679.2	-45.4	-6.3%	
1998	675.4	668.4	662.0	654.2	647.4	641.5	636.4	629.4	627.0	615.2	606.4	602.3	-76.9	-11.3%	
1999	597.6	585.5	576.2	570.2	564.2	556.3	549.1	545.8	538.7	533.6	529.1	522.9	-79.4	-13.2%	
2000	518.5	515.0	512.7	509.0	503.4	499.7	497.2	490.5	485.2	482.3	477.6	472.6	-50.3	-9.6%	
2001	469.6	463.2	458.4	450.5	441.2	432.5	426.4	410.9	404.5	396.3	387.1	381.7	-90.9	-19.2%	
2002	376.1	370.7	365.6	362.9	360.9	361.6	360.9	358.1	356.4	351.5	348.4	342.4	-39.3	-10.3%	
2003	336.2	330.7	326.8	321.2	317.9	313.1	304.8	302.7	298.6	300.1	298.4	296.5	-45.9	-13.4%	
2004	295.1	294.9	293.8	292.0	290.1	286.7	282.4	283.1	281.2	277.5	274.7	273.5	-23.0	-6.7%	
2005	271.6	269.3	265.5	265.0	261.4	260.1	259.4	257.1	255.1	251.8	253.7	253.5	-20.0	-6.7%	
2006	253.7	253.1	252.8	252.3	250.8	249.6	249.0	244.4	244.2				-9.3	-3.7%	

4 Years: December 1990 - December 1994

Apparel Jobs Lost: **(49,100)** **-5.4%**

NAFTA Transition in 1994

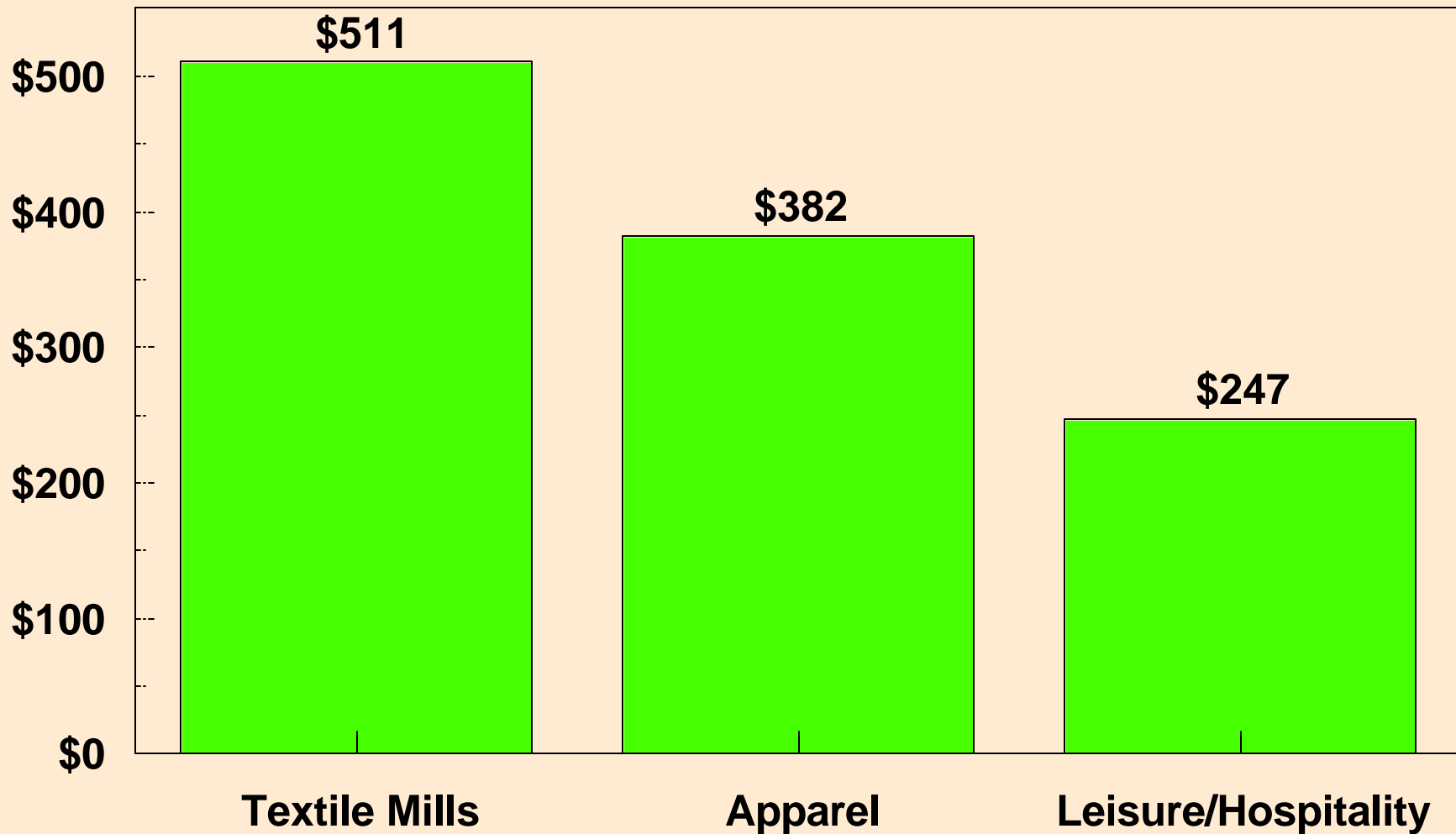
Last 11 Years and Nine Months: December 1994 - September 2006

Apparel Jobs Lost: **(609,600)** **-71.4%**

Source: US Dept. of Labor, Bureau of Labor Statistics and MBG Information Services (202) 544-6490 Includes data released October 6, 2006

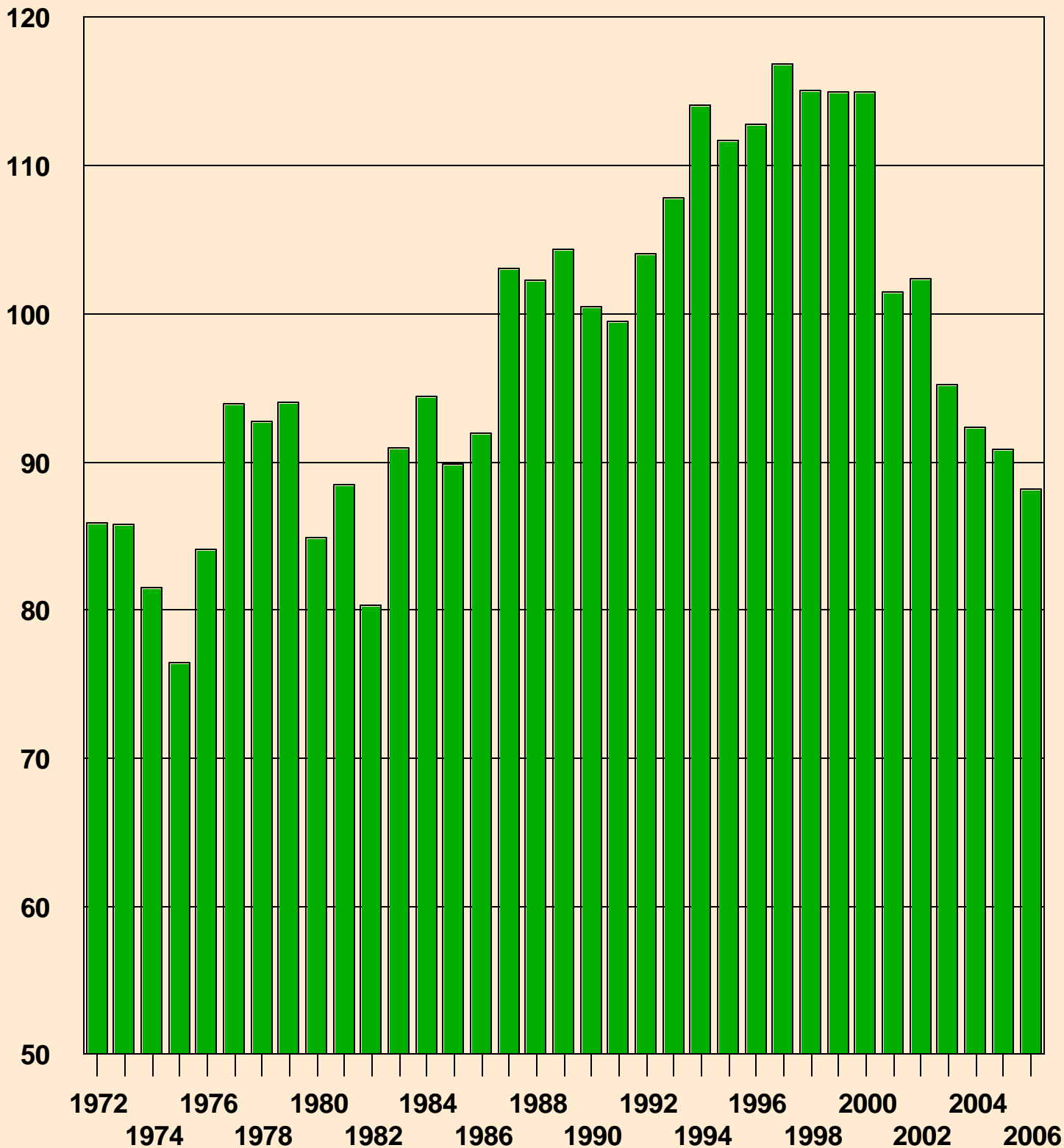
Textile Mill Jobs Pay 207% As Much As Leisure/Hospitality Sector Jobs

Weekly Wages for Non-Supervisory Workers: September 2006



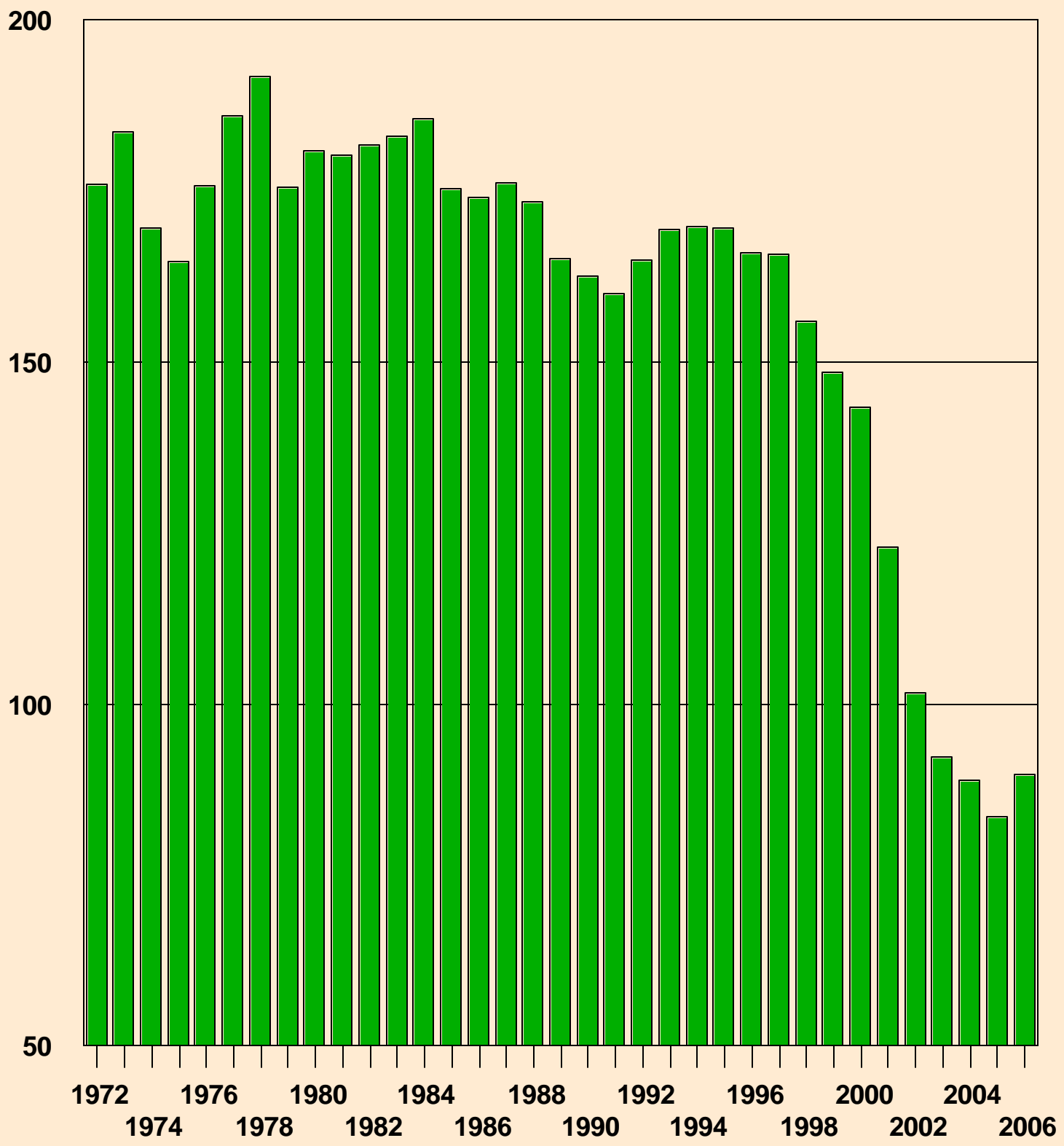
Textile Production in the United States

2002 = 100: Index of Textile Manufacturers' Production in the US



Apparel Production in the United States

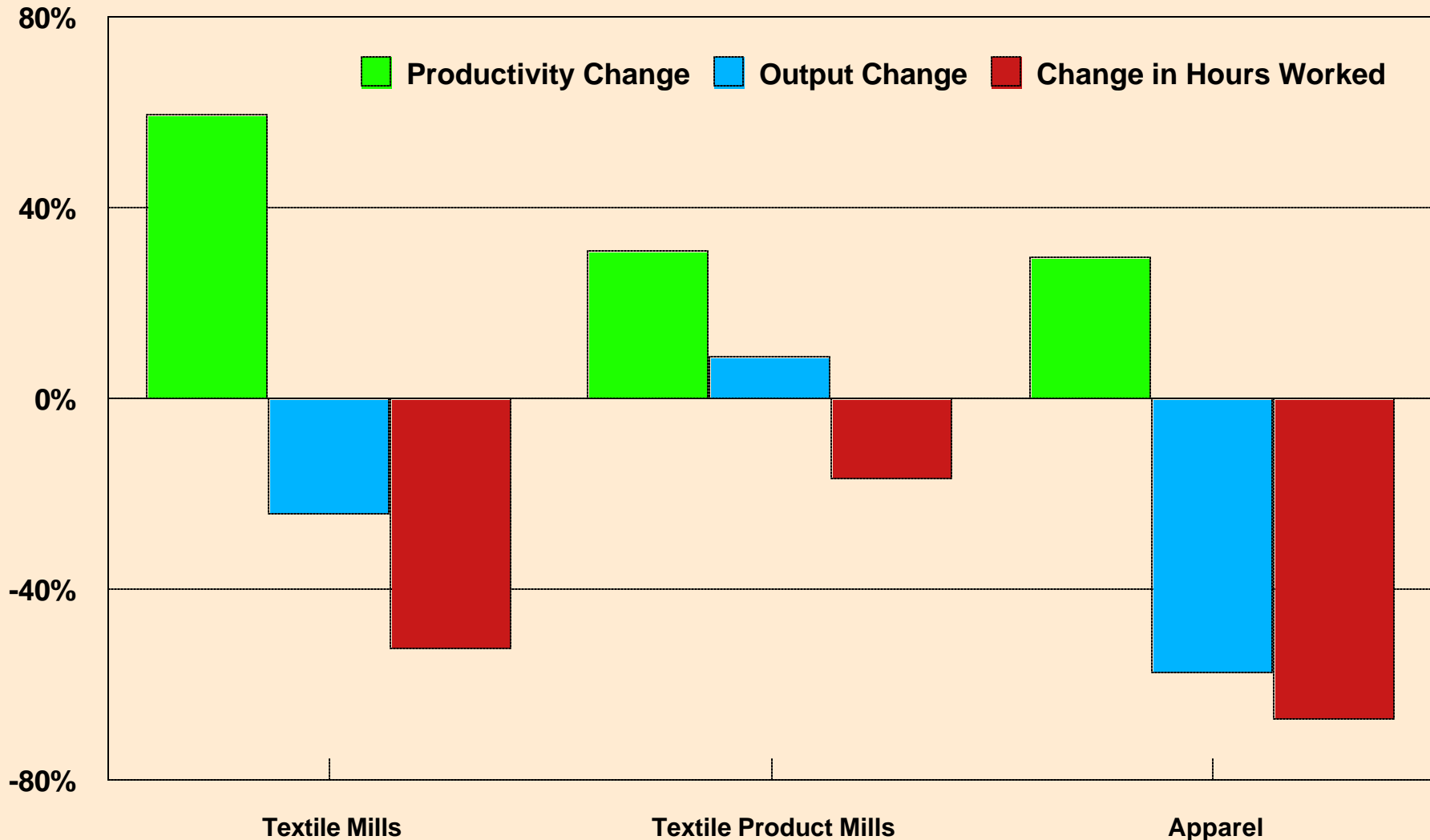
2002 = 100: Index of Apparel Manufacturers' Production in the US



Textile & Apparel Productivity: Making Less With Less

Since 1993 Labor Hours and Output are Down Sharply

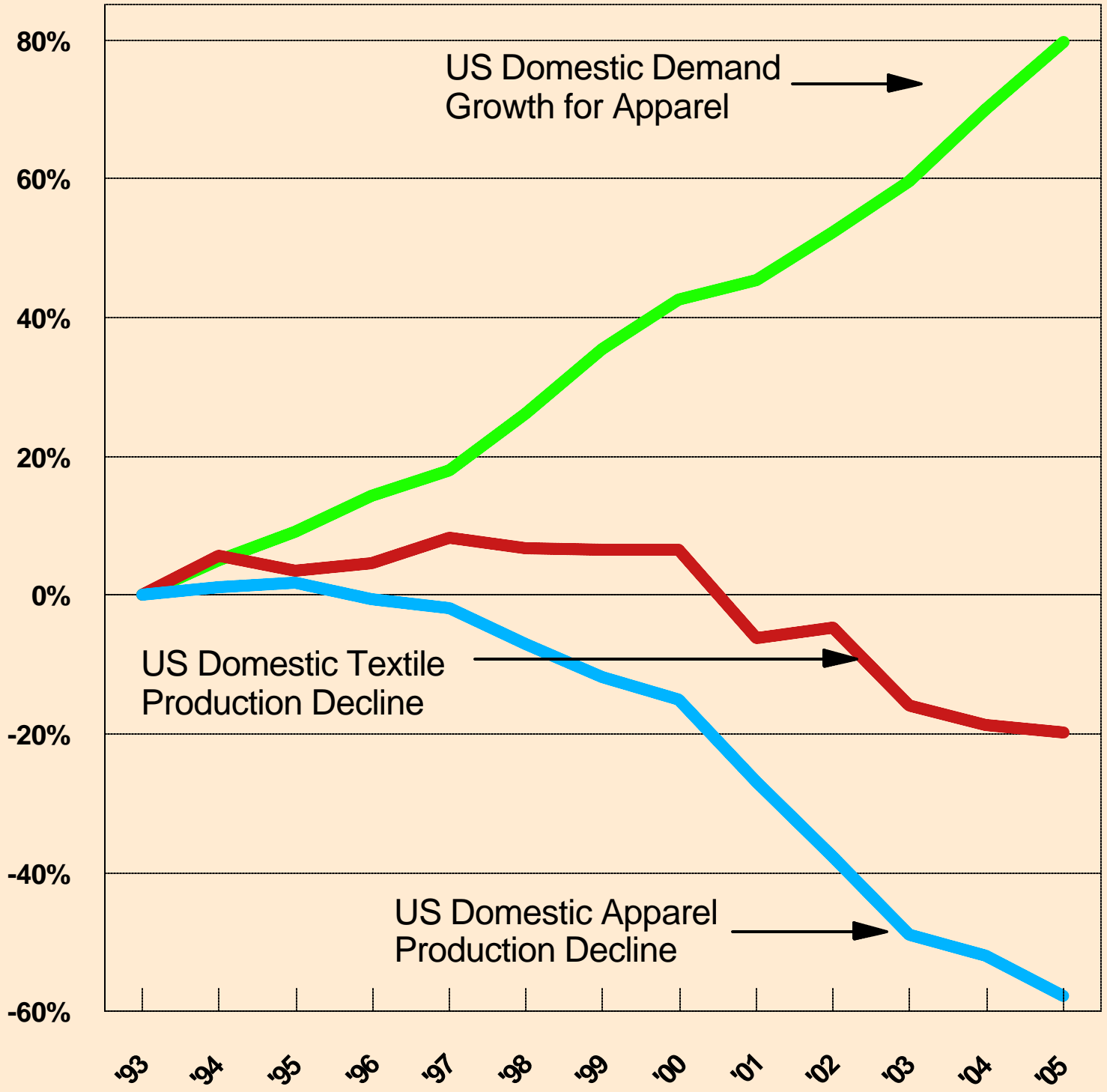
% Total Change for each Industry Segment from 1993 to 2004



US Apparel Demand Goes Up

While US Textile & Apparel Production Goes Down

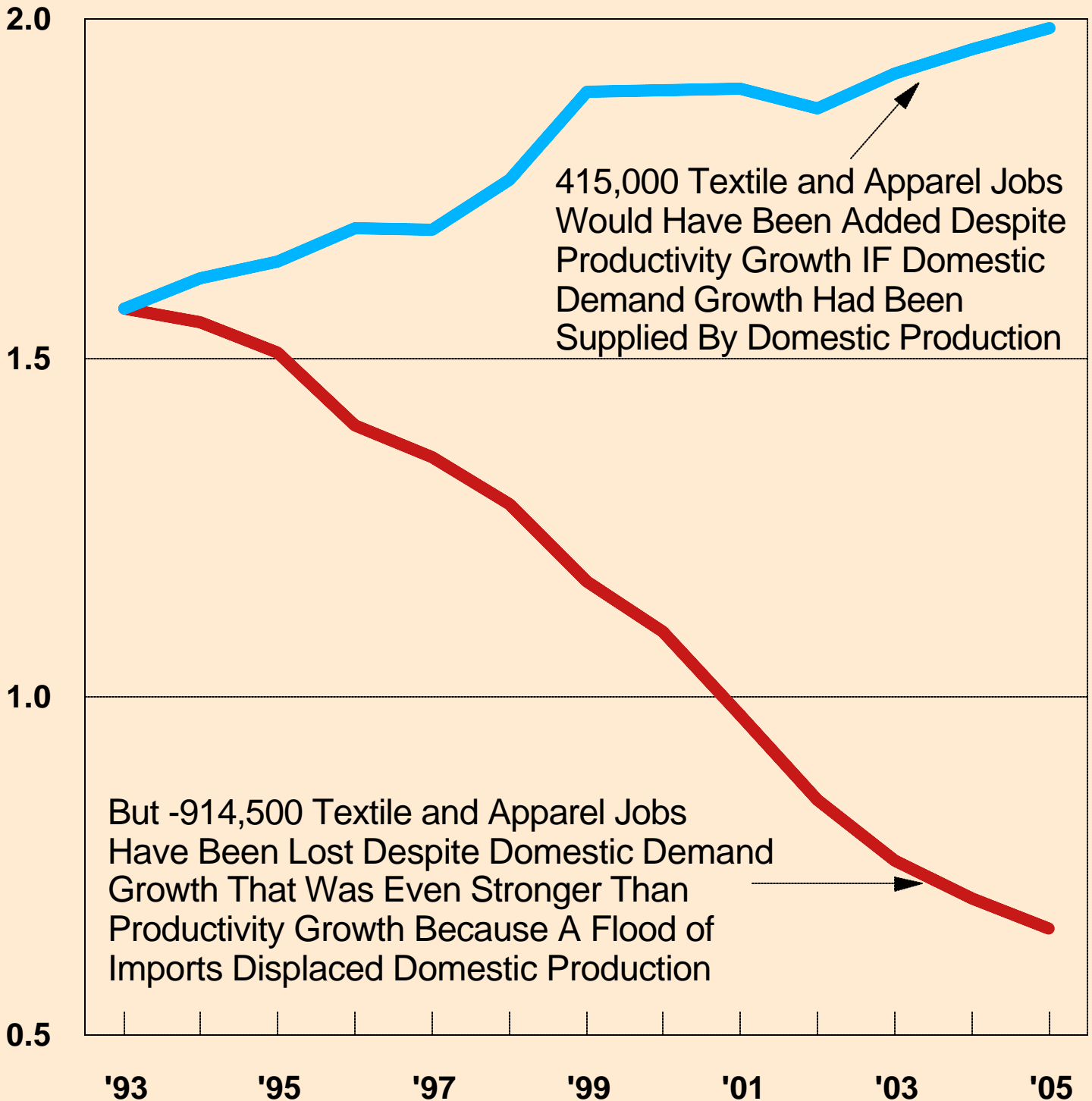
% Volume Growth and Decline Since 1993: (June Each Yr.)



US Textile and Apparel Industry

Has Lost Over -1.3 Million Jobs To Imports Since Nafta

Millions Of Textile and Apparel Jobs Since 1993 (June Each Yr)



415,000 Textile and Apparel Jobs Would Have Been Added Despite Productivity Growth IF Domestic Demand Growth Had Been Supplied By Domestic Production

But -914,500 Textile and Apparel Jobs Have Been Lost Despite Domestic Demand Growth That Was Even Stronger Than Productivity Growth Because A Flood of Imports Displaced Domestic Production